SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. July 28, 2022

Date of Report

- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower
 36th Street cor. 11th Avenue
 <u>Uptown Bonifacio, Taguig City 1634</u>
 Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	31,535,026,872
Preferred Total	6,000,000,000 37,535,026,872

10. Item 9(b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer July 28, 2022



MEGAWORLD LAUNCHES THIRD RESIDENTIAL PROJECT IN CAPITAL TOWN PAMPANGA

The 15-storey Montrose Parkview is expected to generate P2.8-B in sales

MANILA, Philippines, July 28, 2022 – Township developer Megaworld is launching its third residential condominium project inside its 35.6-hectare Capital Town in the City of San Fernando, Pampanga.

The 15-storey Montrose Parkview will offer 293 units in 14 varying unit types with sizes of up to 35 square meters for Studio; up to 48 square meters for One-Bedroom Suite; up to 48.5 square meters for Executive One-Bedroom Suite; up to 54.5 square meters for One-Bedroom Garden Suite; up to 97.5 square meters for Two-Bedroom Garden Suite; up to 165.5 square meters for Three-Bedroom Garden Suite; up to 83 square meters for One-Bedroom Penthouse Suite; up to 97.5 square meters for Two-Bedroom Penthouse Suite; and up to 169 square meters for Three-Bedroom Penthouse Suite. Garden and Penthouse Suites are in loft-type layouts with either its own lanai or balcony.

"This new condo tower caters to the next generation of Kapampangans who are looking for a more progressive lifestyle. It offers a modern lifestyle and old-world Europe-inspired setting that is yet to be seen in the market. We envision this to appeal to well-traveled individuals who wish to stay in their hometown, but at the same time, aspire for a lifestyle they've experienced in other progressive cities," says Eugene Em Lozano, first vice president for sales and marketing, Megaworld Pampanga.

Inspired by European architecture that blends with the township's neo-classical theme, Montrose Parkview will be facing a plaza with its own line of dining and retail stores. It is also strategically located beside the Capital Mall and the upcoming BPO office towers.

"Its location is the most prime in the entire township because it is right at the middle of everything. The town plaza fronting this residential development is envisioned to be a picturesque and bustling spot for tourists and local visitors," adds Lozano.

At the third level are array of amenities that include an adult and children's pool with its own pool lounge, gazebo, outdoor seating areas, pathwalk, fitness center with boxing and yoga rooms, game room, daycare center, and a function room.

It also has its own sustainable building features such as low flow rate fixtures, occupancy sensors, energy-efficient equipment, and a rainwater harvesting facility.

Every unit also comes with wireless smart home system and devices with WiFi router.

The company expects to generate P2.8-billion in sales from this residential project. Building completion is scheduled in 2027. ###

DISCLAIMER: This press release contains certain "forward-looking statements". These forward-looking statements can generally be identified by use of statements that include words or phrases such as Megaworld Corporation (Megaworld) or its management "believes", "expects", "anticipates", "intends", "plans", "projects", "foresees", and other words or phrases of similar import. Similarly, statements that describe Megaworld's objectives, plans, and goals are also forward-looking statements. All forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Nothing in this press release is or should be relied upon as a promise or representation as to the future. The forward-looking statements included herein are made only as of the date of this press release, and Megaworld undertakes no obligation to update such forward-looking statements publicly to reflect subsequent events or circumstances. The delivery of this press release shall not, under any circumstance, create any implication that the information contained or referred to in this press release is accurate as of any time subsequent to the date hereof.

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (D Jul 28, 2022	ate of earliest event reported)			
2. SEC Identification	2. SEC Identification Number			
167423				
3. BIR Tax Identification No.				
000-477-103	3			
4. Exact name of issuer as specified in its charter				
MEGAWORLD CORPORATION				
5. Province, country or other jurisdiction of incorporation				
Metro Manila, P	Metro Manila, Philippines			
6. Industry Classifica	ation Code(SEC Use Only)			
Taguig City Postal Code 1634 8. Issuer's telephone	nce Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, e number, including area code			
(632) 8894-6300				
9. Former name or r N/A	ormer address, if changed since last report			
	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA			
-	•			
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding			
Common	31,535,026,872			
Preferred	6,000,000,000			
11. Indicate the item	numbers reported herein			
Item 9(b)				

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: MEGAWORLD LAUNCHES THIRD RESIDENTIAL PROJECT IN CAPITAL TOWN PAMPANGA

Background/Description of the Disclosure

Megaworld is launching its third residential condominium project, Montrose Parkview, inside its 35.6-hectare Capital Town in the City of San Fernando, Pampanga. The company expects to generate P2.8-billion in sales from this residential project. Building completion is scheduled in 2027.

Please refer to the attached Press Release for full details.

DISCLAIMER: This material contains certain "forward-looking statements". These forward-looking statements can generally be identified by use of statements that include words or phrases such as Megaworld Corporation (Megaworld) or its management "believes", "expects", "anticipates", "intends", "plans", "projects", "foresees", and other words or phrases of similar import. Similarly, statements that describe Megaworld's objectives, plans, and goals are also forward-looking statements. All forward-looking statements are subject to certain risks and uncertainties that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Nothing in this material is or should be relied upon as a promise or representation as to the future. The forward-looking statements included herein are made only as of the date of this material, and Megaworld undertakes no obligation to update such forward-looking statements publicly to reflect subsequent events or circumstances. The delivery of this material shall not, under any circumstance, create any implication that the information contained or referred to in this material is accurate as of any time subsequent to the date hereof.

Other Relevant Information

None

Filed on behalf by:

Designation Senior Manager II		Name	Jamie Katrina Chan	
	L	Designation	Senior Manager II	