# SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C **CURRENT REPORT UNDER SECTION 17** OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

### 1. July 13, 2022 Date of Report

- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. MEGAWORLD CORPORATION Exact name of Issuer as specified in its charter
- 5. Metro Manila, Philippines Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 7. 30<sup>th</sup> Floor, Alliance Global Tower 36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue Uptown Bonifacio, Taguig City 1634 Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Stock Outstanding |
|---------------------|---------------------------------------|
| Common              | 31,540,536,872                        |
| Preferred           | 6,000,000,000                         |
| Total               | 37,540,536,872                        |

#### 10. Item 9(b)

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 13 July 2022, a total of 841,000 common shares at the average price of Php2.1830 per share. Attached is the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

# SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

By:

#### **MEGAWORLD CORPORATION** Issuer

DR. FRANCISCO C. CANUTO Senior Vice President and **Corporate Information Officer** July 13, 2022

# SEC FORM 17-C

# CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| Jul 13, 2022                       | te of earliest event reported)  |
|------------------------------------|---|
| 2. SEC Identification              | Number  |
| 167423                             |   |
| 3. BIR Tax Identificat             | on No.  |
| 000-477-103                        |   |
|                                    | ier as specified in its charter   |
| MEGAWORLD C                        | ORPORATION  |
| 5. Province, country of            | or other jurisdiction of incorporation                                      |
| Metro Manila, Ph                   | ilippines   |
| 6. Industry Classificat            | tion Code(SEC Use Only)   |
| Taguig City<br>Postal Code<br>1634 | ce Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,            |
| •                                  | number, including area code   |
| (632) 8894-6300/                   |   |
|                                    | rmer address, if changed since last report                                  |
| N/A                                |   |
| 10. Securities registe             | red pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA |
| Title of Each Class                | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
| Common                             | 31,540,536,872  |
| Preferred                          | 6,000,000,000   |
| 11. Indicate the item              | numbers reported herein   |
| Item 9(b)                          |   |

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



# Megaworld Corporation MEG

# PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Share Buy-Back Transactions

Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 13 July 2022, a total of 841,000 common shares at the average price of Php2.1830 per share.

# **Type of Securities**

Common

Preferred N/A

Others N/A

# Details of Share Buy-Back Transaction(s)

| Date of Transaction | Number of Shares Purchased | Price Per Share |
|---------------------|----------------------------|-----------------|
| Jul 13, 2022        | 100,000                    | 2.2000          |
| Jul 13, 2022        | 107,000                    | 2.1900          |
| Jul 13, 2022        | 583,000                    | 2.1800          |
| Jul 13, 2022        | 51,000                     | 2.1700          |
|                     | 841,000                    |                 |

#### Effects on Number of Shares

|                    | Before         | After          |
|--------------------|----------------|----------------|
| Outstanding Shares | 31,541,377,872 | 31,540,536,872 |
| Treasury Shares    | 829,488,000    | 830,329,000    |

| Cumulative Number of<br>Shares Purchased to<br>Date <sup>1</sup> | 700,409,000 |  |
|--|-------------|--|
|--|-------------|--|

| Total Amount<br>Appropriated for the<br>Buy-Back Program              | Php5,000,000.00     |  |
|---|---------------------|--|
| Total Amount of Shares<br>Repurchased                                 | Php1,945,860,280.00 |  |
| Other Relevant Information  |                     |  |
| None  |                     |  |
| <sup>1</sup> From the date when the share buy-back program commenced. |                     |  |
| Filed on behalf by:   |                     |  |
| Name  | Jamie Katrina Chan  |  |
| Designation   | Senior Manager II   |  |