SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

| 1. Date of Report (Date of earliest event reported) May 16, 2022 | | |
|--|---|--|
| 2. SEC Identification Number | | |
| 167423 | | |
| 3. BIR Tax Identification No. | | |
| 000-477-103 | | |
| 4. Exact name of issuer as specified in its charter | | |
| MEGAWORLD CORPORATION | | |
| 5. Province, country or other jurisdiction of incorporation | | |
| Metro Manila, Philippines | | |
| 6. Industry Classification Code(SEC Use Only) | | |
| Address of principal office 30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City Postal Code 1634 | | |
| 8. Issuer's telephone number, including area code | | |
| (632) 8894-6300/6400 | | |
| 9. Former name or former address, if changed since last report | | |
| N/A | | |
| 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA | | |
| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding | |
| Common | 31,831,631,872 | |
| Preferred | 6,000,000,000 | |
| 11. Indicate the item numbers reported herein | | |
| Item 9(b) | Item 9(b) | |

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-30 - Material Information/Transactions References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

MEG First Quarter 2022 Earnings Performance

Background/Description of the Disclosure

Megaworld, the country's pioneer developer of integrated urban townships, reported a 41% growth in its net income to P3.5-billion for the first quarter this year. This brought its consolidated revenues to P13.1-billion, reflecting a 29% improvement as compared to the previous year as the company's business segments posted double digit improvements. Net income attributable to the parent company, likewise, increased by 30% year-on-year to P3.1-billion.

The final figures are reflected in the interim financial statements for the period ending March 31, 2022, which shall accordingly be submitted once available.

Other Relevant Information

None

| Filed on behalf by: | | |
|---------------------|-------------|-----------------------|
| | Name | Anna Michelle Llovido |
| | Designation | Corporate Secretary |
| | | |

SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>May 16, 2022</u>

Date of Report

- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower
 36th Street cor. 11th Avenue
 <u>Uptown Bonifacio, Taguig City 1634</u>
 Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Stock Outstanding | |
|---------------------|---------------------------------------|--|
| Common | 31,831,631,872 | |
| Preferred | 6,000,000,000 | |
| Total | 37,831,631,872 | |

10. Item 9(b)

Megaworld, the country's pioneer developer of integrated urban townships, reported a 41% growth in its net income to P3.5-billion for the first quarter this year. This brought its consolidated revenues to P13.1-billion, reflecting a 29% improvement as compared to the previous year as the company's business segments posted double digit improvements. Net income attributable to the parent company, likewise, increased by 30% year-on-year to P3.1-billion.

The final figures are reflected in the interim financial statements for the period ending March 31, 2022, which shall accordingly be submitted once available.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION Issuer

By:

DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer May 16, 2022