

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Apr 25, 2022
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,
Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,843,408,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD

Megaworld Corporation
MEG

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: "MEGAWORLD TO BUILD 'SMART' CONDO TOWER IN BACOLOD"

Background/Description of the Disclosure

MEGAWORLD TO BUILD 'SMART' CONDO TOWER IN BACOLOD

The 12-storey Herald Parksuites will be the 4th residential tower in The Upper East offering 246 'smart home' units with total projected sales of P1.9-billion

BACOLOD CITY, Philippines, April 22, 2022 – Citing strong demand for residential properties in a township setting, property giant Megaworld is launching its fourth residential condominium development inside the 34-hectare The Upper East township in Bacolod City.

The 12-storey Herald Parksuites will offer 246 units with sizes ranging from Studio (up to 24 square meters); Studio with Balcony (up to 31.5 square meters); One-Bedroom with Balcony (up to 41 square meters); Executive One-Bedroom with Balcony (up to 54 square meters); One-Bedroom Loft with Lanai (up to 78 square meters); Two-Bedroom with Balcony (up to 79 square meters); and Two-Bedroom Loft with Lanai (up to 109 square meters).

Each unit is equipped with wireless smart home system and devices with WiFi router, video intercoms, as well as a standby power generator for a lighting fixture in the living area.

All kitchens will have their own cooktop burners with two-bedroom units having their own built-in ovens, while loft-type units' bedrooms and living rooms will come with inverter split-type airconditioning units.

"Taking inspiration from the posh apartments in New York City's Upper East Side, this new residential tower will highlight Bacolod's first 'smart home' amenities in a condominium with select loft units in generous layouts," says Jennifer Palmares-Fong, vice president for sales and marketing, Megaworld Bacolod.

Herald Parksuites will feature a central amenity floor that connects to the amenity floor of Two Regis, the adjacent tower where it will be built. The generous amenities include an adult pool and a children's pool with bubblers; a pool lounge and a pool bar; lounge areas with sunbuns; shower rooms; reading nooks; children's playground and daycare center; fitness center; function room with pantry and extended outdoor area; private dining room; game room; covered path walks; and Wi-Fi internet access.

The residential tower will also have its own basement parking facility and the ground floor will have access to a retail arcade.

It will also be highlighted by numerous green and sustainability features, such as low flow fixtures for water conservation, light sensors at hallways for energy conservation, use of building equipment with high energy efficiency ratings, and facilities like rainwater harvesting and re-use, as well as its own material recovery facility.

"This new tower is jampacked with first-of-its-kind features and we are excited to offer all of these to our future residents," adds Palmares-Fong.

The company is expected to generate P1.9-billion in sales from this new residential project, which will be completed by 2028.

With the launch of Herald Parksuites, Megaworld now has an inventory of almost 1,000 residential condominium units in Bacolod City.

In 2018, Megaworld launched its first residential tower, the 12-storey One Regis, and the following year, it launched its second tower, the 14-storey Two Regis. In 2020, the company also launched its third residential tower, the 14-storey One Manhattan. ###

Other Relevant Information

None

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **April 25, 2022**
Date of Report

2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**

4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter

5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

7. **30th Floor, Alliance Global Tower**
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634
Address of principal office

8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	31,843,408,872
Preferred	6,000,000,000
Total	37,843,408,872

10. **Item 9(b)**

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:



DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
April 25, 2022



MEGAWORLD

MEGAWORLD TO BUILD 'SMART' CONDO TOWER IN BACOLOD

The 12-storey Herald Parksuites will be the 4th residential tower in The Upper East offering 246 'smart home' units with total projected sales of P1.9-billion

BACOLOD CITY, Philippines, April 22, 2022 – Citing strong demand for residential properties in a township setting, property giant Megaworld is launching its fourth residential condominium development inside the 34-hectare **The Upper East** township in Bacolod City.

The 12-storey **Herald Parksuites** will offer 246 units with sizes ranging from Studio (up to 24 square meters); Studio with Balcony (up to 31.5 square meters); One-Bedroom with Balcony (up to 41 square meters); Executive One-Bedroom with Balcony (up to 54 square meters); One-Bedroom Loft with Lanai (up to 78 square meters); Two-Bedroom with Balcony (up to 79 square meters); and Two-Bedroom Loft with Lanai (up to 109 square meters).

Each unit is equipped with wireless smart home system and devices with WiFi router, video intercoms, as well as a standby power generator for a lighting fixture in the living area.

All kitchens will have their own cooktop burners with two-bedroom units having their own built-in ovens, while loft-type units' bedrooms and living rooms will come with inverter split-type airconditioning units.

"Taking inspiration from the posh apartments in New York City's Upper East Side, this new residential tower will highlight Bacolod's first 'smart home' amenities in a condominium with select loft units in generous layouts," says Jennifer Palmares-Fong, vice president for sales and marketing, Megaworld Bacolod.

Herald Parksuites will feature a central amenity floor that connects to the amenity floor of Two Regis, the adjacent tower where it will be built. The generous amenities include an adult pool and a children's pool with bubblers; a pool lounge and a pool bar; lounge areas with sunbuns; shower rooms; reading nooks; children's playground and daycare center; fitness center; function room with pantry and extended outdoor area; private dining room; game room; covered path walks; and Wi-Fi internet access.

The residential tower will also have its own basement parking facility and the ground floor will have access to a retail arcade.

It will also be highlighted by numerous green and sustainability features, such as low flow fixtures for water conservation, light sensors at hallways for energy conservation, use of building equipment with high energy efficiency ratings, and facilities like rainwater harvesting and re-use, as well as its own material recovery facility.

"This new tower is jampacked with first-of-its-kind features and we are excited to offer all of these to our future residents," adds Palmares-Fong.

The company is expected to generate P1.9-billion in sales from this new residential project, which will be completed by 2028.

With the launch of **Herald Parksuites**, Megaworld now has an inventory of almost 1,000 residential condominium units in Bacolod City.

In 2018, Megaworld launched its first residential tower, the 12-storey **One Regis**, and the following year, it launched its second tower, the 14-storey **Two Regis**. In 2020, the company also launched its third residential tower, the 14-storey **One Manhattan**. ###