SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>April 6, 2022</u>

Date of Report

- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower
 36th Street cor. 11th Avenue
 <u>Uptown Bonifacio, Taguig City 1634</u>
 Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	
Common	31,848,056,872	
Preferred	6,000,000,000	
Total	37,848,056,872	

10. Item 9(b)

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 6 April 2022, 238,000 common shares at the price of Php3.000 per share. Attached is the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION Issuer

By:

DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer April 6, 2022

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

	ate of earliest event reported)	
Apr 6, 2022		
2. SEC Identification	Number	
167423		
3. BIR Tax Identification No.		
000-477-103		
4. Exact name of iss	suer as specified in its charter	
MEGAWORLD	CORPORATION	
5. Province, country	or other jurisdiction of incorporation	
Metro Manila		
6. Industry Classific	ation Code(SEC Use Only)	
7. Address of princip	bal office	
30th Floor, Allia Taguig City Postal Code 1634	nce Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,	
8. Issuer's telephone	e number, including area code	
(632) 8894-6300)/6400	
9. Former name or f	ormer address, if changed since last report	
N/A		
10. Securities regist	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	31,847,818,872	
Preferred	6,000,000,000	
11. Indicate the item	numbers reported herein	
Item 9(b)		

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Share Buy-Back Transactions

Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program with extension approved by the Board on 22 February 2022, the Corporation purchased from the open market on 6 April 2022, 238,000 common shares at the price of Php3.000 per share.

Type of Securities

Common

Preferred N/A

Others N/A

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Apr 6, 2022	238,000	3.0000
	238,000	

Effects on Number of Shares

	Before	After
Outstanding Shares	31,848,056,872	31,847,818,872
Treasury Shares	522,809,000	523,047,000

Cumulative Number of Shares Purchased to Date ¹	393,127,000
Total Amount Appropriated for the Buy-Back Program	Php5,000,000.00

Php1,237,149,940.00		
Other Relevant Information		
¹ From the date when the share buy-back program commenced.		
	Anna Michelle Llovido	
	Corporate Secretary	
	on	