SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. January 25, 2022

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter

- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue <u>Uptown Bonifacio, Taguig City 1634</u> Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding	
Common	24 858 070 872	
Preferred	31,858,070,872 6,000,000,000	
Total	37,858,070,872	

10. ltem 9(b)

The Board of Directors, on 24 January 2022, approved the sale of a total of One Million (1,000,000) treasury shares (the "Shares") at the price of Three Pesos and Fifteen Centavos (Php3.1500) per share.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer



DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer January 25, 2022

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (D Jan 25, 2022	Pate of earliest event reported)	
2. SEC Identification	n Number	
167423		
3. BIR Tax Identifica	ition No.	
000-477-103		
4. Exact name of iss	suer as specified in its charter	
MEGAWORLD CORPORATION		
5. Province, country	or other jurisdiction of incorporation	
Metro Manila		
6. Industry Classific	ation Code(SEC Use Only)	
7. Address of princip	bal office	
30th Floor, Allia Taguig City Postal Code 1634	nce Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio,	
8. Issuer's telephone	e number, including area code	
(632) 8894-6300)/6400	
9. Former name or f	ormer address, if changed since last report	
N/A		
10. Securities regist	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA	
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	31,858,070,872	
Preferred	6,000,000,000	
11. Indicate the item numbers reported herein		
Item 9(b)		

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 9-2 - Sale of Treasury Shares References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Sale of Treasury Shares

Background/Description of the Disclosure

The Board of Directors, on 24 January 2022, approved the sale of a total of One Million (1,000,000) treasury shares (the "Shares") at the price of Three Pesos and Fifteen Centavos (Php3.1500) per share.

Type of Securities

Common

Preferred N/A

Others N/A

Details of Sale of Treasury Shares

Date of Transaction	Number of Shares Sold	Price Per Share
Jan 24, 2022	1,000,000	3.1500

Effects on Number of Shares

	Before	After
Outstanding Shares	31,857,070,872	31,858,070,872
Treasury Shares	513,795,000	512,795,000

Cumulative Number of Shares Sold to Date ¹	1,000,000
Number of Shares Authorized for Sale	1,000,000

Other Relevant Information

None

¹ From the date when the sale of treasury shares program commenced.			
Filed on behalf by:			
Name	Anna Michelle Llovido		
Designation	Corporate Secretary		