

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **December 15, 2021**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower**
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	31,857,374,872
Preferred	6,000,000,000
Total	37,857,374,872

10. **Item 9(b)**

Please see the attached disclosure to the Philippine Stock Exchange.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:



DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
December 15, 2021

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

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30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio,
Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,857,374,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation

MEG

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Resolutions approved in the Regular Board Meeting of Megaworld Corporation on 15 December 2021

Background/Description of the Disclosure

In the Regular Meeting of the Board of Directors of Megaworld Corporation ("MEG") held on 15 December 2021 at 3:30 p.m., the following matters were approved:

A. The sale of the following four (4) prime, Grade A buildings located in PEZA-registered Zones to MREIT, Inc. ("MREIT") for the purchase price of PhP9.116 billion and the execution of a Deed of Absolute Sale on or before 29 December 2021 accordingly:

1. Two Techno Place, Iloilo Business Park, Brgy. Buhang, Mandurriao, Iloilo City;
2. Three Techno Place (Building D), Iloilo Business Park, Mandurriao, Iloilo City;
3. One Global Center (Building A), Iloilo Business Park, Mandurriao, Iloilo City; and
4. World Finance Plaza, McKinley Hill, Brgy. Pinagsama, Taguig City (collectively, the "Properties").

B. The authority of MEG to enter into four (4) Contracts of Lease between MEG as Lessor and MREIT as Lessee over portions of the parcels of land on which the Properties stand.

C. The authority of MEG to enter into four (4) Deeds of Assignment of Leases whereby MEG will assign in favor of MREIT all of its rights and interests in and to lease contracts with third parties covering portions of the Properties.

D. Approval of the Reinvestment Plan covering the use of the proceeds from the sale to MREIT of the Properties.

Other Relevant Information

None

Filed on behalf by:

Name	Anna Michelle Llovido
Designation	Corporate Secretary