SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. <u>December 01, 2021</u>

Date of Report

- 2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103
- 4. <u>MEGAWORLD CORPORATION</u> Exact name of Issuer as specified in its charter
- 5. <u>Metro Manila</u> Province, Country or other jurisdiction of incorporation or organization
- 6. (SEC Use Only) Industry Classification Code
- 30th Floor, Alliance Global Tower
 36th Street cor. 11th Avenue
 <u>Uptown Bonifacio, Taguig City 1634</u>
 Address of principal office
- 8. (632) 8894-6300/6400 Issuer's telephone number, including area code
- 9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Stock Outstanding

Common
Preferred
Total

31,860,096,872 6,000,000,000 37,860,096,872

10. Item 9(b)

Pursuant to the Corporation's buy-back program approved by the Board on 28 February 2020, the Corporation purchased from the open market, on 01 December 2021, a total of 158,000 common shares at the average price of Php3.0248 per share. Attached is the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION Issuer

By:

DR. FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer December 1, 2021

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

	ate of earliest event reported)					
Dec 1, 2021						
2. SEC Identification	Number					
167423						
3. BIR Tax Identification No.						
000-477-103						
4. Exact name of iss	suer as specified in its charter					
MEGAWORLD	CORPORATION					
5. Province, country	or other jurisdiction of incorporation					
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6. Industry Classifica	6. Industry Classification Code(SEC Use Only)					
Taguig City Postal Code 1634	nce Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, e number, including area code					
(632) 8894-6300)/6400					
9. Former name or f	ormer address, if changed since last report					
N/A						
10. Securities regist	ered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA					
Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding					
Common	31,860,096,872					
Preferred	6,000,000,000					
11. Indicate the item	numbers reported herein					
Item 9(b)						

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 9-1 - Share Buy-Back Transactions References: Section 9 of the Revised Disclosure Rules

Subject of the Disclosure

Share Buy-Back Transactions

Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program approved by the Board on 28 February 2020, the Corporation purchased from the open market, on 01 December 2021, a total of 158,000 common shares at the average price of Php3.0248 per share.

Type of Securities

Common

Preferred N/A

Others N/A

Details of Share Buy-Back Transaction(s)

Date of Transaction	Number of Shares Purchased	Price Per Share
Dec 1, 2021	76,000	3.0300
Dec 1, 2021	82,000	3.0200
	158,000	

Effects on Number of Shares

		Before	After	
Outstanding Shares		31,860,254,872	31,860,096,872	
Treasury Shares		510,611,000	510,769,000	
Cumulative Number of Shares Purchased to Date ¹	380,849,000			
Total Amount Appropriated for the Buy-Back Program	Php5,000,000.00			

Php1,153,891,760.00							
Other Relevant Information							
None							
¹ From the date when the share buy-back program commenced.							
Filed on behalf by:							
An	na Michelle Llovido						
Co	rporate Secretary						
	on the share buy-back prog						