

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jun 18, 2021
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio,  
Taguig City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
(632) 8894-6300/6400
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,864,950,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megaworld Corporation

## MEG

**PSE Disclosure Form 4-31 - Press Release**  
*References: SRC Rule 17 (SEC Form 17-C)*  
*Section 4.4 of the Revised Disclosure Rules*

### Subject of the Disclosure

Press Release: MEGAWORLD LINES UP 21 MAJOR PROJECTS ACROSS THE COUNTRY TO FURTHER BOOST RENTAL INCOME PORTFOLIO

### Background/Description of the Disclosure

Please see attached Press Release.

### Other Relevant Information

None

### Filed on behalf by:

<b>Name</b>	Anna Michelle Llovido
<b>Designation</b>	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **18 June 2021**  
Date of Report
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **30<sup>th</sup> Floor, Alliance Global Tower  
36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
<b>Common</b>	<b>31,864,950,872</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>37,864,950,872</b>

10. **Item 9(b)**

Please see attached Press Release.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:

  
**DR. FRANCISCO C. CANUTO**

Senior Vice President and  
Corporate Information Officer

18 June 2021



MEGAWORLD

## **MEGAWORLD LINES UP 21 MAJOR PROJECTS ACROSS THE COUNTRY TO FURTHER BOOST RENTAL INCOME PORTFOLIO**

***Company to use planned REIT proceeds to finance these projects in 11 townships***

*Manila, Philippines, June 18, 2021* – Following its filing of registration statement for the planned biggest Real Estate Investment Trust (REIT) offering, Andrew Tan-led property giant Megaworld is strengthening its development pipeline in the next five years as it looks on investing the proceeds from the offer to complete 21 new office and commercial projects across 11 townships in the country.

These projects include 15 office developments, particularly in Uptown Bonifacio and McKinley West in Taguig City, Arcovia City in Pasig City, Iloilo Business Park in Iloilo City, The Upper East in Bacolod City, Capital Town in Pampanga, The Mactan Newtown in Cebu, and Davao Park District in Davao City; five (5) lifestyle malls in The Upper East and Northhill Gateway in Bacolod, Capital Town in Pampanga, Maple Grove in Cavite, and Highland City in Rizal; and one (1) hotel in The Mactan Newtown.

Subject to regulatory approvals, the company earlier announced that it is looking to raise up to P27.3-billion from the initial public offering (IPO) of its newly-formed subsidiary MREIT, Inc., which is considered to be the Philippines' biggest REIT offering to date.

“These are all big-ticket projects that we want to pursue as we look forward to full recovery in our economy, and the return of consumer confidence to normalcy. All of these new developments will spruce up our new townships, and at the same time, further expand our rental income portfolio. More than 70% of these new projects are office developments,” says Kevin L. Tan, chief strategy officer, Megaworld.

During the company's Annual Stockholders' Meeting, Megaworld chairman and CEO Dr. Andrew L. Tan expressed optimism that the pandemic has strengthened Megaworld's resolve to further grow its development portfolio by tapping opportunities on new consumer demands.

“We have numerous opportunities to explore in our growth pipeline, and we are prepared to take them on. We foresee continued robust demand for horizontal developments, and leisure and tourism estates, as people look for havens for rest and rejuvenation. Demand for warehouses and logistics hubs should also increase, and we believe that our townships can easily cater to this need given their strategic locations,” Dr. Tan said in his address.

The company is also ramping up its construction activities as it remains on-track to complete 19 projects across its business segments this year. ###