

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **May 18, 2021**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	31,868,244,872
Preferred	6,000,000,000
Total	37,868,244,872

10. **Item 9(b)**


Megaworld Corporation (the "Company") will hold an Analysts' Briefing on May 21, 2021 (Friday) at 2:00 p.m.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:


DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
May 18, 2021



MEG First Quarter2021 Results Briefing

Megaworld Corporation will hold an Analysts' Briefing on the Company's financial and operating results for the First Quarter of 2021.

Details as follows:

Type : **Analysts' Briefing**

Subject : **MEG 1Q2021 Financial and Operating Results**

Date : **May 21, 2021**

Time : **2:00 P.M.**

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00 pm of May 20, 2021 to Beverly B. Peñaranda at bborlaza.global@megaworldcorp.com and/or investorrelations@megaworldcorp.com who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.