

The PSE makes no representation on the accuracy, validity, correctness and completeness of the information stated in the respective PORs of listed companies. The PSE shall use the information contained in the POR submitted by the company in computing a company's weight in the index and this may be updated or adjusted consistent with the policy of the Exchange in managing the PSEi and sector indices.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form POR-1 - Public Ownership Report
Reference: Amended Rule on Minimum Public Ownership

Report Type

- Monthly
 Quarterly
 Others

Report Date	Jun 30, 2014
-------------	--------------

Computation of Public Ownership

Number of Issued Common Shares	32,266,714,525
Less: Number of Treasury Common Shares, if any	131,420,000
Number of Outstanding Common Shares	32,135,294,525

Less :

A. Directors

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares

Andrew L. Tan	95,000,000	0	95,000,000	0.29
Miguel B. Varela	1	4,421	4,422	0
Gerardo C. Garcia	108,237	27,899	136,136	0
Katherine L. Tan	1,891,632	0	1,891,632	0
Enrique Santos L. Sy	80,553	0	80,553	0
Kingson U. Sian	1	612,500	612,501	0
Roberto S. Guevara	1	0	1	0
	97,080,425	644,820	97,725,245	0.29

B. Officers

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Lourdes T. Gutierrez	806,271	167,973	974,244	0
Francisco C. Canuto	369,054	0	369,054	0
Giovanni C. Ng	0	0	0	0
Philipps C. Cando	0	0	0	0
Maria Victoria M. Acosta	0	0	0	0
Jericho P. Go	18,000	0	18,000	0
Noli D. Hernandez	0	0	0	0
Monica T. Salomon	0	0	0	0
Garry V. de Guzman	0	0	0	0
Kevin Andrew L. Tan	367,205	0	367,205	0
Rafael Antonio S. Perez	0	0	0	0
Kimberly Hazel A. Sta Maria	0	0	0	0
Carmen C. Fernando	0	0	0	0
Edwin B. Maquinto	0	0	0	0
Rolando D. Siatela	0	0	0	0
	1,560,530	167,973	1,728,503	0

C. Principal/Substantial Stockholders

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Alliance Global Group, Inc.	11,590,219,058	2,500,000,000	14,090,219,058	43.84
New Town Land Partners, Inc.	5,668,530,324	0	5,668,530,324	17.63
	17,258,749,382	2,500,000,000	19,758,749,382	61.47

D. Affiliates

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
Richmonde Hotel Group Int	420,000,000	0	420,000,000	1.3

First Centro, Inc.	873,012,500	0	873,012,500	2.71
Megaworld Cebu Properties, Inc. (formerly, Forbes Town Properties & Holdings, Inc.	143,000,000	0	143,000,000	0.44
The Andresons Group, Inc.	89,760,000	0	89,760,000	0.27
	1,525,772,500	0	1,525,772,500	4.72

E. Government

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

F. Banks

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

G. Employees

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

H. Lock-Up Shares

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

I. Others

Name	Direct	Indirect	Total direct & indirect shares	% to Total Outstanding Shares
None	0	0	0	0
	0	0	0	0

Number of Listed Common Shares	29,766,714,525
Total Number of Non-Public Shares	21,383,975,630
Total Number of Shares Owned by the Public	10,751,318,895
Public Ownership Percentage	33.456

Other Relevant Information

None



MEGAWORLD CORPORATION

28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City 1200, Philippines
Tels: (632) 867-8826 to 40
www.megaworldcorp.com • E-mail: infodesk@megaworldcorp.com

July 14, 2014

Disclosure Department
Philippine Stock Exchange, Inc.
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head

Philippine Dealing & Exchange Corp.
37/F Tower 1 The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

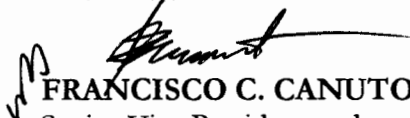
Attention: **Mr. Cesar B. Crisol**
President and Chief Operating Officer

Ms. Vina Vanessa S. Salonga
Head - Issuer Compliance and Disclosure Department (ICDD)

Gentlemen:

We submit herewith Megaworld's Computation of Public Ownership Level for common shares and warrants as of June 30, 2014.

Very truly yours,


FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer

MEGAWORLD CORPORATION
Computation of Public Ownership Level for Common Shares as of June 30, 2014

Number of Issued Common Shares	32,266,714,525
Less: Number of Treasury Shares	131,420,000
Number of Issued and Outstanding Common Shares	32,135,294,525
Less:	

	<u>%to total</u> <u>Outstanding Common Shares</u>	<u>Number</u> <u>of Common Shares</u>
Directors		
Chairman Andrew L. Tan	0.29563%	95,000,000
Dir. Miguel B. Varela	0.00001%	4,422
Dir. Gerardo C. Garcia	0.00042%	136,136
Dir. Katherine L. Tan	0.00589%	1,891,632
Dir. Enrique Santos L. Sy	0.00025%	80,553
Dir. Kingson U. Sian	0.00191%	612,501
Dir. Roberto S. Guevara	Nil	1
Sub-total	0.30411%	97,725,245

Officers

Andrew L. Tan President	(0.29563%)	(95,000,000)
Kingson U. Sian Executive Director	(0.00191%)	(612,501)
Lourdes T. Gutierrez Chief Operating Officer	0.00303%	974,244
Francisco C. Canuto SVP and Treasurer	0.00115%	369,054
Giovanni C. Ng SVP and Finance Director	0.00000%	0
Philipps C. Cando SVP for Operations	0.00000%	0
Maria Victoria M. Acosta SVP for International Marketing	0.00000%	0
Jericho P. Go SVP for Business Dev. and Leasing	0.00006%	18,000
Noli D. Hernandez SVP for Sales and Marketing	0.00000%	0
Monica T. Salomon FVP for Corporate Management	0.00000%	0
Garry V. de Guzman FVP for Legal Affairs	0.00000%	0
Kevin Andrew L. Tan FVP for Commercial Division	0.00114%	367,205
Rafael Antonio S. Perez SAVP for Human Resources	0.00000%	0
Kimberly Hazel A. Sta. Maria AVP for Corporate Comm. and Advertising	0.00000%	0
Carmen C. Fernando Managing Director, Hotels	0.00000%	0
Edwin B. Maquinto Corporate Secretary	0.00000%	0
Rolando D. Siatela Asst. Corp. Secretary	0.00000%	0
Sub-total	0.00538%	1,728,503

W/S

MEGAWORLD CORPORATION
Computation of Public Ownership Level for Common Shares as of June 30, 2014

Principal/Substantial Stockholders

Alliance Global Group, Inc.	43.8466%	14,090,219,058	
New Town Land Partners, Inc.	17.6396%	5,668,530,324	
Sub-total	61.4861%		19,758,749,382

Affiliates

Richmonde Hotel Group Int'l Limited	1.3070%	420,000,000	
First Centro, Inc.	2.7167%	873,012,500	
Megaworld Cebu Properties, Inc. (formerly, Forbes Town Properties & Holdings, Inc.)	0.4450%	143,000,000	
The Andresons Group, Inc.	0.2793%	89,760,000	
Sub-total	4.7480%		1,525,772,500

Total **66.5436%** **21,383,975,630**

**Total Number of Common Shares
Owned by the Public**

10,751,318,895

PUBLIC OWNERSHIP PERCENTAGE			
Total Number of Common Shares Owned by the Public			
Total Issued and Outstanding Common Shares			
<u>10,751,318,895</u>	shares	<u>33.4564%</u>	
<u>32,135,294,525</u>	shares		
Number of Issued and Outstanding Common Shares	=		<u>32,135,294,525</u>
Number of Outstanding Common Shares	=		<u>32,135,294,525</u>
Number of Treasury Shares	=		<u>131,420,000</u>
Number of Listed Shares	=		<u>29,766,714,525</u>
Number of Foreign-Owned Common Shares	=		<u>7,017,326,878</u>
Foreign Ownership Level (%)	=		<u>21.8368%</u>
Foreign Ownership Limit (%)	=		<u>40%</u>

W/S