## CR04076-2014

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MEGAWORLD CORPORATION

# Megaworld Corporation MEG

### PSE Disclosure Form 17-6 - Initial Statement of Beneficial Ownership of Securities References: SRC Rule 23 and Section 17.5 of the Revised Disclosure Rules

Name of Reporting Person	RAFAEL ANTONIO S. PEREZ						
Date of Event Requiring Statement	Jun 20, 2014						
Relationship of Reporting Person to Issuer	OFFICER						
Description of the Disclosure							
Please see attached SEC Form 23-A.							
Filed on behalf by:							
Name		Rhodora Edangalino					
		Assistant Manager					

SECURITIES AND EXCHANGE COMMISSION Metro Manila, Philippines

FORM 23-A

#### INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 23 of the Securities Regulation Code

								F CRAMA	DEJECT TO REVIEW ON		
1. Name and Address of Reporting Person PEREZ, RAFAEL ANTONIO S.			State	2. Date of Event Requiring Statement (Month/Day/Year)		5. Issuer Name and Trading Symbol MEGAWORLD CORPORATION					
(Last) (First) (Middle) c/o Megaworld Corporation, G/F The World Centre (Street) 330 Sen. Gil Puyat Avenue, Makati City			June 20, 2014 3. Tax Identification Number 120-837-119 4. Citizenship Filipino		of Reporting Person (Check all applicable Director Officer (give title below)	e)	10% Owner Other (specity below)	7. If Amendment Date of Original (Month/Day/Year)			
					Title: SAVP for Human Resources						
(City)	(Province)	(Postal Code)									
		1. Class of Equity Security		2. Amount of Securities Beneficially Owned	3. Percentage (%) Held	4. Ownership Form: Direct (D) or Indirect (I)	5. N	ature of Indirect	Beneficial Ownership		
				· · · · · · · · · · · · · · · · · · ·							
COMM	ON SHARES	AT P1.00 PAR VALUE		0		N/A	,				

Reminder: Report on a separate line for each class of equity securities beneficially owned directly or indirectly.

(Print or Type Responses)

(Over)

JUN 2 5 2014

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BY

(1) A person is directly or indirectly the beneficial owner of any equity security with respect to which he has or shares:

(A) Voting power which includes the power to vote, or to direct the voting of, such security; and/or

(B) Investment power which includes the power to dispose of, or to direct the disposition of, such security.

(2) A person will be deemed to have an indirect beneficial interest in any equity security which is:

(A) held by members of a person's immediate family sharing the same household; held by members of a person's immediate family sharing the same household;

(B) held by a partnership in which such person is a general partner;

(C) held by a corporation of which such person is a controlling shareholder; orheld by a corporation of which such person is a controlling shareholder; or

(D) subject to any contract, arrangement or understanding which gives such person voting power or investment power with respect

to such security.

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1. Derivative Security	2. Date Exercisable and Expiration Date (Month/Day/Year)		<ol> <li>Title and Amount of Equity Securities Underlying the Derivative Security</li> </ol>		4. Conversion or Exercise Price of Denvative	5. Ownership Form of Derivative Security	6. Nature of Indirect Beneficial Ownership
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (1) *	
Stock Options	January 16, 2028	5 years	common shares	5,000,000	P1.894207	D	N/A
		from vesting					
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#### FORM 23-A (continued) Table II - Derivative Securities Beneficially Owned (e.g., warrants, options, convertible securities)

Explanation of Responses:

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**RAFAEL ANTONIO S. PEREZ** 

24-Jun-14

Signature of Reporting Person

Date

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Note: File five (5) copies of this form, one of which must be manually signed by the reporting person, otherwise, attach a copy of a Special Power of Attorney authorizing such other person to sign in behalf of the reporting person.

Attach additional sheets if space provided is insufficient.

Intentional misstatements or omissions of facts is a Criminal Violations under the SRC.

(Print or Type Responses)

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