



Republic of the Philippines  
Department of Finance  
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 8  
: Series of 2017  
:  
MEGAWORLD CORPORATION : Registration of Debt Securities  
: (under Shelf Registration)  
- Registrant - :  
X ----- X

**ORDER**

Upon consideration of the Registration Statement and other papers and documents attached thereto filed on behalf of **MEGAWORLD CORPORATION**, the Commission, in its meeting of 9 March 2017, favorably considered the application for shelf registration of **Thirty Billion Pesos (P30,000,000,000.00) worth of Fixed Rate Bonds**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

For the first tranche, the company applied to offer up to **Eight Billion Pesos (P 8,000,000,000.00) with an over-subscription option of up to Four Billion Pesos (P 4,000,000,000.00) worth of 7-year Series B Fixed Rate Bonds Due 2024 with an interest rate of 5.3535% per annum.**

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 9 March 2017, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** authorizing the sale and distribution of up to **Eight Billion Pesos (P 8,000,000,000.00) with an over-subscription option of up to Four Billion Pesos (P 4,000,000,000.00) worth of 7-year Series B Fixed Rate Bonds Due 2024 with an interest rate of 5.3535% per annum** relative to the **first tranche** be issued in favor of the company.


Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

The sale and distribution of the remaining securities under the subsequent tranches shall be conducted only after the issuance by the Commission of the pertinent permit.

**SO ORDERED.**

EDSA, Mandaluyong City, Philippines,

March 14, 2017.

  
VICENTE GRACIANO P. FELIZMENIO, JR.  
Director