



102122014002759



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
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Company Information

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Industry Classification  
Company Type Stock Corporation

Document Information

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MEGAWORLD CORPORATION

29/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City 1200, Philippines

Tels: (632) 867-8826 to 40

[www.megaworldcorp.com](http://www.megaworldcorp.com) • E-mail: [infodesk@megaworldcorp.com](mailto:infodesk@megaworldcorp.com)

February 12, 2014

**Corporate Governance and Finance Department**

Securities and Exchange Commission  
11th Floor, SEC Bldg., EDSA, Greenhills  
Mandaluyong City, Metro Manila

Attention : **Justina F. Callangan**  
Acting Director

Re : Megaworld Corporation 2013 Amended General Information Sheet

Gentlemen:

In compliance with our Affidavit of Undertaking filed with the Commission on 22 August 2013 to submit an amended General Information Sheet (GIS) indicating the Tax Identification Number (TIN) of Megaworld Corporation's (the "Corporation") top 20 stockholders, enclosed is the amended General Information Sheet (GIS) of the Corporation showing the TIN numbers of the 20 stockholders except for 3 individual stockholders. We have sent notices to these individual stockholders wherein we requested for the documents required by the Bureau of Internal Revenue for the application of TINs and are still waiting for their reply. We will submit the TIN of these remaining stockholders soon after we receive their reply.

Very truly yours,

**ROLANDO D. SIATELA**  
Assistant Corporate Secretary



**AMENDED GENERAL INFORMATION SHEET (GIS)**

FOR THE YEAR 2013  
STOCK CORPORATION

**GENERAL INSTRUCTIONS:**

1. FOR USER CORPORATION: THIS GIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE ANNUAL STOCKHOLDERS' MEETING. DO NOT LEAVE ANY ITEM BLANK. WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT. IF THE ANNUAL STOCKHOLDERS' MEETING IS HELD ON A DATE OTHER THAN THAT STATED IN THE BY-LAWS, THE GIS SHALL BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE ACTUAL DATE OF THE ANNUAL STOCKHOLDERS' MEETING.
2. IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GIS NOT LATER THAN JANUARY 30 OF THE FOLLOWING YEAR. HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GIS SHALL BE SUBMITTED/FILED.
3. THIS GIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE CORPORATION.
4. THE SEC SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE CORPORATION. THE PAGE OF THE GIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
5. SUBMIT FOUR (4) COPIES OF THE GIS TO THE CENTRAL RECEIVING SECTION, GROUND FLOOR, SEC BLDG., EDSA, MANDALUYONG CITY. ALL COPIES SHALL UNIFORMLY BE ON A4 OR LETTER-SIZED PAPER WITH A STANDARD COVER PAGE. THE PAGES OF ALL COPIES SHALL USE ONLY ONE SIDE. CORPORATIONS SUBMITTING A COPY OF THEIR GIS ONLINE OR VIA INTERNET SHALL SUBMIT ONE (1) HARD COPY OF THE GIS, TOGETHER WITH A CERTIFICATION UNDER OATH BY ITS CORPORATE SECRETARY THAT THE COPY SUBMITTED ONLINE CONTAINS THE EXACT DATA IN THE HARD COPY.
6. ONLY THE GIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.
7. THIS GIS MAY BE USED AS EVIDENCE AGAINST THE CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION	DATE REGISTERED:  August 24, 1989
BUSINESS/TRADE NAME: MEGAWORLD CORPORATION	FISCAL YEAR END: December 31
SEC REGISTRATION NUMBER:  167423	CORPORATE TAX IDENTIFICATION NUMBER (TIN): 000-477-103
DATE OF ANNUAL MEETING PER BY-LAWS:  3rd Friday of June	WEBSITE/URL ADDRESS: <a href="http://www.megaworldcorp.com">www.megaworldcorp.com</a>
ACTUAL DATE OF ANNUAL MEETING:  18-Jul-13	E-MAIL ADDRESS: (Investors Relation) <a href="mailto:ihao@megaworldcorp.com">ihao@megaworldcorp.com</a>
COMPLETE PRINCIPAL OFFICE ADDRESS:  28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City	FAX NUMBER: c/o 8678019
COMPLETE BUSINESS ADDRESS:  28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City	TELEPHONE NUMBER(S): 8678826 to 40
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: PUNONGBAYAN & ARAULLO - NELSON J. DINIO	SEC ACCREDITATION NUMBER (if applicable): 1036-A
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN:  Real Estate	INDUSTRY CLASSIFICATION:  N/A
	GEOGRAPHICAL CODE:  N/A

===== INTERCOMPANY AFFILIATIONS (As of 31 December 2012) =====

PARENT COMPANY	SEC REGISTRATION NO.	ADDRESS
ALLIANCE GLOBAL GROUP, INC.	AS093-7946	7/F 1880 Eastwood Ave., Eastwood City CyberPark, 188 E. Rodriguez Ave., Quezon City
SUBSIDIARY/AFFILIATE	SEC REGISTRATION NO.	ADDRESS
MEGAWORLD LAND, INC.	AS-094-4733	Unit 103 G/F ICITE Bldg., Eastwood City, Quezon City
PRESTIGE HOTELS & RESORTS, INC.	A1999-00203	The Richmonde Plaza, San Miguel Ave., Ortigas Center
MACTAN OCEANVIEW PROPERTIES AND HOLDINGS, INC.	C-1996-0211	100 Escario St., Capitol Site, Cebu City
MEGAWORLD CAYMAN ISLANDS, INC.	AS75706	28/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
NEXT PAGE -----		

NOTE: USE ADDITIONAL SHEET IF NECESSARY

<b>SUBSIDIARIES REG. NO.</b>	<b>COMPANY NAME AND ADDRESS</b>
IBC500853/CAP.291	RICHMONDE HOTEL GROUP INTERNATIONAL Offshore Incorporations Centre, Road Town, Tortola, British Virgin Islands
A1999-17031	EASTWOOD CYBER ONE CORPORATION 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A2002-01952	MEGAWORLD CEBU PROPERTIES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
CS2003-22370	MEGAWORLD NEWPORT PROPERTY HOLDINGS, INC. Newport City, Manlunas St., Villamor Air Base, Pasay City
CS2006-02082	TOWNSQUARE DEVELOPMENT, INC. Forbestown Showroom, Rizal Drive corner 26th Bonifacio Global City
CS2006-12883	OCEANTOWN PROPERTIES, INC. 20/F IBM Plaza Bldg., #8 Eastwood Ave. Eastwood City CyberPark Bagumbayan Q.C.
A1996-10846	MEGAWORLD-DAEWOO CORPORATION 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
CS-2005-15222	MEGAWORLD CENTRAL PROPERTIES INC. 21/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
CS2007-06432	MEGAWORLD RESORT ESTATES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A2002-205048	PHILIPPINE INTERNATIONAL PROPERTIES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
AS095-2739	MEGAWORLD-GLOBUS ASIA, INC. G/F Park Tower Tomas Mapua St., Sta. Cruz, Manila
A1996-5030	PIEDMONT PROPERTY VENTURES, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A1996-04647	STREAMWOOD PROPERTY, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A1996-4690	STONEHAVEN LAND, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
A1997-20806	SUNTRUST PROPERTIES, INC. G/F One World Square Bldg., 10 Upper McKinley Road, Fort Bonifacio, Taguig
CS2011-18013	MANILA BAYSHORE PROPERTY HOLDINGS, INC. 28/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
AS094-6430	EMPIRE EAST LAND HOLDINGS, INC. 21/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City
<b>ASSOCIATES REG. NO.</b>	<b>COMPANY NAME AND ADDRESS</b>
10683	SUNTRUST HOME DEVELOPERS, INC. 6/ F The World Centre 330 Sen. Gil Puyat Avenue, Makati City
CS-2005-13905	PALM TREE HOLDINGS & DEVELOPMENT CORPORATION 6/F Paseo Center, 8757 Paseo de Roxas, Makati City
CS2003-42649	TRAVELLERS INTERNATIONAL HOTEL GROUP, INC. 5/F Star Cruises Centre, 100 Andrews Avenue, Newport Cybertourism Zone, Pasay City
CR-203232	ALLIANCE GLOBAL PROPERTIES, LTD. Marquee Place, Suite 300, 430 West Bay P.O. Box 32052, Grand Cayman KY1-1208, Cayman Islands
CS2011-04502	MEGAWORLD GLOBAL-ESTATE, INC. G/F Park Tower Tomas Mapua St., Sta. Cruz, Manila
A1996-5656	GILMORE PROPERTY MARKETING ASSOCIATES, INC. 21/F The World Centre, 330 Sen. Gil J. Puyat Ave. Makati City
CS201103555	TWIN LAKES CORPORATION 7/F The Renaissance Tower, Meralco Avenue, Makati City

# GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

Corporate Name: **MEGAWORLD CORPORATION**

**A. Is the Corporation a covered person under the Anti Money Laundering Act (AMLA), as amended? (Rep. Acts. 9160/9164/10167/10365)**

Yes  No

Please check the appropriate box:

1.

- a. Banks
- b. Offshore Banking Units
- c. Quasi-Banks
- d. Trust Entities
- e. Non-Stock Savings and Loan Associations
- f. Pawnshops
- g. Foreign Exchange Dealers
- h. Money Changers
- i. Remittance Agents
- j. Electronic Money Issuers
- k. Financial Institutions which Under Special Laws are subject to Bangko Sentral ng Pilipinas' (BSP) supervision and/or regulation, including their subsidiaries and affiliates.

2.

- a. Insurance Companies
- b. Insurance Agents
- c. Insurance Brokers
- d. Professional Reinsurers
- e. Reinsurance Brokers
- f. Holding Companies
- g. Holding Company Systems
- h. Pre-need Companies
- i. Mutual Benefit Association
- j. All Other Persons and entities supervised and/or regulated by the Insurance Commission (IC)

3.

- a. Securities Dealers
- b. Securities Brokers
- c. Securities Salesman
- d. Investment Houses
- e. Investment Agents and Consultants
- f. Trading Advisors
- g. Other entities managing Securities or rendering similar services
- h. Mutual Funds or Open-end Investment Companies
- i. Close-end Investment Companies
- j. Common Trust Funds or Issuers and other similar entities
- k. Transfer Companies and other similar entities
- l. Other entities administering or otherwise dealing in currency, commodities or financial derivatives based there on
- m. Entities administering of otherwise dealing in valuable objects
- n. Entities administering or otherwise dealing in cash Substitutes and other similar monetary instruments or property supervised and/or regulated by the Securities and Exchange Commission (SEC)

4.  Jewelry dealers in precious metals, who, as a business, trade in precious metals

5.  Jewelry dealers in precious stones, who, as a business, trade in precious stone

6. Company service providers which, as a business, provide any of the following services to third parties:

- a. acting as a formation agent of juridical persons
- b. acting as (or arranging for another person to act as) a director or corporate secretary of a company, a partner of a partnership, or a similar position in relation to other juridical persons
- c. providing a registered office, business address or accommodation, correspondence or administrative address for a company, a partnership or any other legal person or arrangement
- d. acting as (or arranging for another person to act as) a nominee shareholder for another person

7. Persons who provide any of the following services:

- a. managing of client money, securities or other assets
- b. management of bank, savings or securities accounts
- c. organization of contributions for the creation, operation or management of companies
- d. creation, operation or management of juridical persons or arrangements, and buying and selling business entities

8.  None of the above

Describe nature of business:

**REAL ESTATE**

**B. Has the Corporation complied with the requirements on Customer Due Diligence (CDD) or Know Your Customer (KYC), record-keeping, and submission of reports under the AMLA, as amended, since the last filing of its GIS?**

Yes  No

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION							
CAPITAL STRUCTURE (As of 31 January 2014)							
AUTHORIZED CAPITAL STOCK							
		TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)		
		COMMON	30,140,000,000	1.00	30,140,000,000.00		
		PREFERRED	6,000,000,000	0.01	60,000,000.00		
		-----					
		-----					
		TOTAL	36,140,000,000	TOTAL P	30,200,000,000.00		
SUBSCRIBED CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP (Number of Shares)
	2,652	COMMON	26,216,656,275		1.00	26,216,656,275.00	68.79%
	1	PREFERRED	6,000,000,000		0.01	60,000,000.00	15.74%
		TREASURY	131,420,000		1.00	131,420,000.00	0.34%
		-----					
		-----					
		TOTAL	32,348,076,275	TOTAL	TOTAL P	26,408,076,275.00	84.88%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	34	COMMON	5,764,120,470		1.00	5,764,120,470.00	15.12%
		-----					
		-----					
		-----					
		TOTAL	5,764,120,470	TOTAL	TOTAL P	5,764,120,470.00	
Percentage of Foreign Equity :			TOTAL			5,764,120,470.00	
TOTAL SUBSCRIBED (SHARES)			38,112,196,745	TOTAL SUBSCRIBED (AMT.) P		32,172,196,745.00	100.00%
PAID-UP CAPITAL							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES		PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP (Number of Shares)
	2,652	COMMON	26,216,656,275		1.00	26,216,656,275.00	68.79%
	1	PREFERRED	6,000,000,000		0.01	60,000,000.00	15.74%
		TREASURY	131,420,000		1.00	131,420,000.00	0.34%
		-----					
		-----					
		TOTAL	32,348,076,275		TOTAL P	26,408,076,275.00	84.88%
FOREIGN (INDICATE BY NATIONALITY)	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES		PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
	34	COMMON	5,764,120,470		1.00	5,764,120,470.00	15.12%
		-----					
		-----					
		TOTAL	5,764,120,470		TOTAL P	5,764,120,470.00	
TOTAL SUBSCRIBED AND PAID UP			38,112,196,745	TOTAL PAID-UP P		32,172,196,745.00	100.00%
NOTE: USE ADDITIONAL SHEET IF NECESSARY							
* Common, Preferred or other classification							
** Other than Directors, Officers, Shareholders owning 10% of outstanding shares.							

## GENERAL INFORMATION SHEET

STOCK CORPORATION

PLEASE PRINT LEGIBLY

CORPORATE NAME: MEGAWORLD CORPORATION

### DIRECTORS / OFFICERS (As of 18 July 2013)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	INC'R	BOARD	SEX	STOCK HOLDER	OFFICER	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
1. ANDREW L. TAN - Filipino 11 Abueva St., Corinthian Gardens, Quezon City	Y	C	M	Y	President	A/M	125-960-003
2. MIGUEL B. VARELA - Filipino 126 Cordillera St., Sta. Mesa Heights, Quezon City	N	I	M	Y	N/A	M C/M- A/M	108-673-290
3. GERARDO C. GARCIA - Filipino 3266 Supa St., United Parañaque 2, Parañaque City	N	I	M	Y	N/A	N/M C/M-A/C	110-183-659
4. KATHERINE L. TAN - Filipino 11 Abueva St., Corinthian Gardens, Quezon City	Y	M	F	Y	N/A	N/A	137-599-459
5. ENRIQUE SANTOS L. SY - Filipino Unit 166 Sherwood Hts., Jerusalem St., Multinational Village, Makati City	N	M	M	Y	N/A	N/C	125-960-296
6. KINGSON U. SIAN - Filipino 1803 Horizon Condo., Ortigas Center, Pasig City	N	M	M	Y	Executive Director	C/C N/M	184-608-473
7. ROBERTO S. GUEVARA - Filipino 10 Brazil St., Loyola Grand Villas, Quezon City	N	I	M	Y	N/A	N/A	102-051-538
8. LOURDES T. GUTIERREZ - Filipino 19N Tower I Paseo Parkview Condominium, Salcedo Village, Makati City	N	N/A	F	Y	Chief Operating Officer	N/A	106-893-930
9. PHILIPPS. C. CANDO - Filipino Lot 3 Blk 1 St. George St., Sacred Heart Village, Novaliches, Quezon City	N	N/A	M	N	SVP - Operations	N/A	130-725-474
10. FRANCISCO C. CANUTO - Filipino Paseo Parkview, 142 Valero St., Salcedo Village, Makati City	N	N/A	M	Y	SVP/Treasurer/ Compliance Officer/ Corporate Information Officer	N/A	102-956-483
11. MONICA T. SALOMON - Filipino 108 Ambassador Hills, Mathew St., Multinational Village, Parañaque City	N	N/A	F	N	FVP - Corporate Management	N/A	182-240-560
12. GARRY V. DE GUZMAN - Filipino 962 Camia St., Phase 7, Gatchalian Subdivision, Las Piñas City	N	N/A	M	N	FVP - Legal Affairs	N/A	186-076-649
13. MARIA VICTORIA M. ACOSTA - Filipino 21/F 8 Wack Wack Road, East Greenhills, Mandaluyong City	N	N/A	F	N	Managing Director for Inter'l Sales	N/A	111-198-592
14. KIMBERLY HAZEL A. STA. MARIA - Filipino Lot 29 Blk. 4 Aspen St., Spring Heights Phase I, Filinvest II, Bagong Silangan, Capitol Hills, Q.C.	N	N/A	F	N	AVP - Corp. Comm. & Advertising	N/A	238-845-329
15. EDWIN B. MAQUINTO - Filipino Unit 41-C Little Baguio Gardens, RJ Fernandez St., San Juan, Metro Manila	N	N/A	M	N	Corporate Secretary	N/A	121-424-847
16. ROLANDO D. SIATELA Filipino Laguna Bel Air, Sta. Rosa, Laguna	N	N/A	M	N	Asst. Corporate Secretary	N/A	121-475-619

**INSTRUCTIONS:**

FOR SEX COLUMN, PUT "F" FOR FEMALE, "M" FOR MALE.

FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR.

FOR INC'R COLUMN, PUT "Y" IF AN INCORPORATOR, "N" IF NOT.

FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT.

FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER,

SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON.

FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION

AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: MEGAWORLD CORPORATION**

**TOTAL NUMBER OF STOCKHOLDERS: 2,686 (COMMON)      1 (PREFERRED)      NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,365**

**TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS: Php110,600,439,793.00**

### STOCKHOLDER'S INFORMATION (AS OF JANUARY 31, 2014)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP (NUMBER OF SHARES)		
1. ALLIANCE GLOBAL GROUP, INC.  Filipino 7/F 1880 Eastwood Avenue., Eastwood City, Bagumbayan, Q.C.	Common	14,090,219,058	14,090,219,058.00	37.0983%	14,090,219,058.00	003-831-302
	Preferred	6,000,000,000	60,000,000.00	15.7975%	60,000,000.00	
	<b>TOTAL</b>	<b>20,090,219,058</b>	<b>14,150,219,058.00</b>	<b>52.8958%</b>	<b>14,150,219,058.00</b>	
2. PCD NOMINEE CORPORATION  Non-Filipino G/F MKSE Bldg., 6767 Ayala Ave., Makati City	Common	5,725,710,754	5,725,710,754.00			004-710-690-000
	<b>TOTAL</b>	<b>5,725,710,754</b>	<b>5,725,710,754.00</b>	<b>15.0753%</b>	<b>5,725,710,754.00</b>	
3. NEW TOWN LAND PARTNERS, INC.  Filipino 6/F The World Centre, 330 Sen. Gil Puyat Ave., Makati City	Common	5,668,530,324	5,668,530,324.00			005-620-164
	<b>TOTAL</b>	<b>5,668,530,324</b>	<b>5,668,530,324.00</b>	<b>14.9247%</b>	<b>5,668,530,324.00</b>	
4. PCD NOMINEE CORPORATION  Filipino G/F MKSE Bldg., 6767 Ayala Ave., Makati City	Common	4,654,409,478	4,654,409,478.00			004-710-690-000
	<b>TOTAL</b>	<b>4,654,409,478</b>	<b>4,654,409,478.00</b>	<b>12.2546%</b>	<b>4,654,409,478.00</b>	
5. FIRST CENTRO, INC.  Filipino 7/F 1880 Eastwood Avenue., Eastwood City, Bagumbayan, Q.C.	Common	873,012,500	873,012,500.00			003-978-174
	<b>TOTAL</b>	<b>873,012,500</b>	<b>873,012,500.00</b>	<b>2.2986%</b>	<b>873,012,500.00</b>	
6. RICHMONDE HOTEL GROUP, INT'L.  Filipino P.O. Box 957 Offshore Inc. Centre, Road Town, Tortola, BVI	Common	420,000,000	420,000,000.00			228-315-576-000
	<b>TOTAL</b>	<b>420,000,000</b>	<b>420,000,000.00</b>	<b>1.1058%</b>	<b>420,000,000.00</b>	
7. MEGAWORLD CEBU PROPERTIES, INC. (formerly, Forbestown Properties & Holdings, Inc.) Filipino 28th Floor, The World Centre, 330 Sen. Gil Puyat Ave., Makati City	Common	143,000,000	143,000,000.00			223-075-109
	<b>TOTAL</b>	<b>143,000,000</b>	<b>143,000,000.00</b>	<b>0.3765%</b>	<b>143,000,000.00</b>	
<b>SUB TOTAL AMOUNT OF SUBSCRIBED CAPITAL</b>		<b>37,574,882,114</b>		<b>98.9313%</b>		
<b>SUB-TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>31,634,882,114.00</b>	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*



## AMENDED GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

**CORPORATE NAME: MEGAWORLD CORPORATION**

**TOTAL NUMBER OF STOCKHOLDERS: 2,686 (COMMON) 1 (PREFERRED) NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,365**

**TOTAL ASSETS BASED ON LATEST AUDITED FS: Php110,600,439,793.00**

### STOCKHOLDER'S INFORMATION (As of January 31, 2014)

NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP (NUMBER OF SHARES)		
8. ANDREW L. TAN Filipino 11 Abueva St., Corinthian Gardens, Quezon City	Common	95,000,000	95,000,000.00		95,000,000.00	125-960-003
	<b>TOTAL</b>	<b>95,000,000</b>	<b>95,000,000.00</b>	<b>0.2501%</b>		
9. THE ANDRESONS GROUP, INC. Filipino 6/F The World Centre, 330 Sen, Gil Puyat Avenue, Makati City	Common	89,760,000	89,760,000.00		89,760,000.00	290-000-298-167
	<b>TOTAL</b>	<b>89,760,000</b>	<b>89,760,000.00</b>	<b>0.2363%</b>		
10. DEAUTSCHE BANK AG MANILA OBO SSBTC FUND IE1J American 23/F Tower One, Ayala Triangle Makati City	Common	19,400,000	19,400,000.00		19,400,000.00	000-449-586-000
	<b>TOTAL</b>	<b>19,400,000</b>	<b>19,400,000.00</b>	<b>0.0511%</b>		
11. ALFONSO U. LIM &/OR ALFIE THOMAS C. LIM &/OR DONAVEL C. LIM Filipino Rm. 201 Limketkai Bldg., Ortigas Ave., Grenhills, San Juan, Metro Manila	Common	10,000,000	10,000,000.00		10,000,000.00	100-954-897
	<b>TOTAL</b>	<b>10,000,000</b>	<b>10,000,000.00</b>	<b>0.0263%</b>		
12. SIMON LEE SUI HEE Australian 7B The Avenue, Nedlands Western Australia 6009	Common	8,845,200	8,845,200.00		8,845,200.00	
	<b>TOTAL</b>	<b>8,845,200</b>	<b>8,845,200.00</b>	<b>0.0233%</b>		
13. OCBC SECURITIES PHILS., INC. FAO SANTIAGO TANCHAN Filipino Unit 2502-A Phil. Stock Exchange Centre, Pasig City	Common	7,371,000	7,371,000.00		7,371,000.00	003-675-258
	<b>TOTAL</b>	<b>7,371,000</b>	<b>7,371,000.00</b>	<b>0.0194%</b>		
14. Evergreen Stock Brok. & SEC., Inc. American 6/F PSE Tower 1 & Exchange Plaza, Ayala Ave., Makati City	Common	7,360,000	7,360,000.00		7,360,000.00	001-483-975
	<b>TOTAL</b>	<b>7,360,000</b>	<b>7,360,000.00</b>	<b>0.0194%</b>		
15. DEAUTSCHE BANK AG MANILA OBO SSBTC FUND IE1B Filipino 23/F Tower One, Ayala Triangle, Makati City 1226	Common	5,720,000	5,720,000.00		5,720,000.00	000-449-586-000
	<b>TOTAL</b>	<b>5,720,000</b>	<b>5,720,000.00</b>	<b>0.0151%</b>		
<b>SUB- TOTAL AMOUNT OF SUBSCRIBED CAPITAL:</b>		<b>243,456,200</b>		<b>0.6410%</b>		
<b>SUB-TOTAL AMOUNT OF PAID-UP CAPITAL</b>					<b>243,456,200.00</b>	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

*Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.*

**GENERAL INFORMATION SHEET**  
STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====

CORPORATE NAME: MEGAWORLD CORPORATION						
TOTAL NUMBER OF STOCKHOLDERS: 2,686 (COMMON, 1 PREFERRED)		NO. OF STOCKHOLDERS WITH 100 OR MORE SHARES EACH: 2,365				
TOTAL ASSETS BASED ON LATEST AUDITED FS: Php110,600,439,793.00						
STOCKHOLDER'S INFORMATION (As of January 14, 2014)						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS AND FOREIGNERS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP (NUMBER OF SHARES)		
16. LUISA CO LI Filipino 627 Madrid Street, Binondo, Manila	Common	5,525,697	5,525,697.00	0.0145%	5,525,697.00	
	<b>TOTAL</b>	<b>5,525,697</b>	<b>5,525,697.00</b>			
17. Evageline Abdullah Filipino c/o Peter Data, 27/F, The World Centre 330 Sen. Gil Puyat Ave., Makati City	Common	5,400,000	5,400,000.00	0.0142%	5,400,000.00	
	<b>TOTAL</b>	<b>5,400,000</b>	<b>5,400,000.00</b>			
18. Jasper Karl Tanchan Ong Filipino P.O. Box 154, Cebu City 6000	Common	5,370,300	5,370,300.00	0.0141%	5,370,300.00	162-055-686
	<b>TOTAL</b>	<b>5,370,300</b>	<b>5,370,300.00</b>			
19. WINSTON S. CO Filipino 23 Lopez Jaena, Ayala Heights Village, Old Balara, Quezon City	Common	5,180,760	5,180,760.00	0.0136%	5,180,760.00	126-339-464
	<b>TOTAL</b>	<b>5,180,760</b>	<b>5,180,760.00</b>			
20. LUIS U. ANG and/or TERESA W. ANG Filipino 1333 Caballero St., Dasmariñas Village, Makati City	Common	4,000,000	4,000,000.00	0.0105%	4,000,000.00	171-891-461
	<b>TOTAL</b>	<b>4,000,000</b>	<b>4,000,000.00</b>			
21. OTHERS	Common	136,961,674	136,961,674.00	0.7066%	268,381,674.00	
	Treasury	131,420,000	131,420,000.00			
	<b>TOTAL</b>	<b>268,381,674</b>	<b>268,381,674.00</b>			
SUB-TOTAL AMOUNT OF SUBSCRIBED CAPITAL		293,858,431		0.7737%	293,858,431.00	
SUB-TOTAL AMOUNT OF PAID-UP CAPITAL						
OVER-TOTAL AMOUNT OF SUBSCRIBED CAPITAL		38,112,196,745		100%	32,172,196,745.00	
OVER-TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						
Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.						

## GENERAL INFORMATION SHEET

STOCK CORPORATION

===== PLEASE PRINT LEGIBLY =====			
<b>CORPORATE NAME: MEGAWORLD CORPORATION</b>			
<b>1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION</b>	<b>AMOUNT (PhP)</b>	<b>DATE OF BOARD RESOLUTION</b>	
1.1 STOCKS	N/A	N/A	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations)	N/A	N/A	
1.3 LOANS/ CREDITS/ ADVANCES	N/A	N/A	
1.4 GOVERNMENT TREASURY BILLS	N/A	N/A	
1.5 OTHERS	N/A	N/A	
<b>2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)</b>	<b>DATE OF BOARD RESOLUTION</b>	<b>DATE OF STOCKHOLDERS RATIFICATION</b>	
N/A			
<b>3. TREASURY SHARES</b>	<b>NO. OF SHARES</b>	<b>% AS TO THE TOTAL NO. OF SHARES ISSUED</b>	
	131,420,000	0.0044%	
<b>4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR: N/A</b>			
<b>5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR: 853,146,163</b>			
<b>TYPE OF DIVIDEND</b>	<b>AMOUNT (PhP)</b>	<b>DATE DECLARED</b>	
5.1 CASH	853,146,163.00	14-Jun-12	
5.2 STOCK	N/A	N/A	
5.3 PROPERTY	N/A	N/A	
<b>TOTAL</b>	<b>P</b>		
<b>6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:</b>			
<b>DATE</b>	<b>NO. OF SHARES</b>	<b>AMOUNT</b>	
N/A	N/A	N/A	
<b>SECONDARY LICENSE/REGISTRATION WITH SEC AND OTHER GOV'T AGENCY:</b>			
<b>NAME OF AGENCY:</b>	<b>SEC</b>	<b>B S P</b>	<b>I C</b>
<b>TYPE OF LICENSE/REGN.</b>	Certificate of Permit to Offer Securities for Sale (Warrants and Underlying Common Shares)	N/A	N/A
<b>DATE ISSUED:</b>	December 2, 2009	N/A	N/A
<b>DATE STARTED OPERATIONS:</b>	Dec. 7, 2009	N/A	N/A
<b>TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR (in PhP): 700,000.00</b>	<b>TOTAL NO. OF OFFICERS: 403</b>	<b>TOTAL NO. OF RANK &amp; FILE EMPLOYEES: 1,021</b>	<b>TOTAL MANPOWER COMPLEMENT: 1,424</b>

NOTE: USE ADDITIONAL SHEET IF NECESSARY

I, **ROLANDO D. SIATELA**, ASSISTANT CORPORATE SECRETARY OF **MEGAWORLD CORPORATION**, DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GENERAL INFORMATION SHEET WHICH CONSISTS OF (10) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND CORRECT.

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS 12th DAY OF February, 20 14 IN Makati City.

  
ROLANDO D. SIATELA

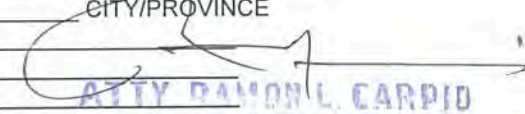
PASIG CITY

SUBSCRIBED AND SWORN TO BEFORE ME IN \_\_\_\_\_ CITY/PROVINCE, PHILIPPINES ON FEB 12 2014, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS DRIVER'S LICENSE

NO. N-03-97-228950 EXPIRING ON 8 OCTOBER 2014.

DOC. NO: 326  
PAGE NO. 66  
BOOK NO. CLV11  
SERIES OF 2014 :

NOTARY PUBLIC FOR \_\_\_\_\_ CITY/PROVINCE  
Notarial Commission No. \_\_\_\_\_  
Commission expires on December 31, \_\_\_\_\_  
Roll of Attorney Number \_\_\_\_\_  
PTR No. \_\_\_\_\_  
IBP No. \_\_\_\_\_  
Office Address: \_\_\_\_\_

  
**ATTY. RAMON L. CARDIP**  
NOTARY PUBLIC  
UNTIL DEC. 31, 2014  
ROLL NO. 2172 (106-110-897)  
MCLE NO. IV-0701307 (B) NO. 954268  
PTR NO. 782922, JAN. 3, 2014 PASIG CITY