



**MEGAWORLD CORPORATION**  
28<sup>th</sup> Floor The World Centre, 330 Sen. Gil Puyat Avenue, Makati City

**NOTICE OF ANNUAL MEETING OF STOCKHOLDERS**

TO ALL STOCKHOLDERS:

NOTICE IS HEREBY GIVEN that the Annual Meeting of Stockholders of Megaworld Corporation will be held on 18 July 2013, 9:00 a.m. at the Grand Ballroom, Eastwood Richmond Hotel, 17 Orchard Road, Eastwood City, Bagumbayan, Quezon City, Philippines, with the following agenda:

1. Call to Order
2. Proof of Notice and Determination of Quorum
3. Approval of Minutes of the Annual Meeting held on June 15, 2012
4. Annual Report of Management
5. Increase in Authorized Capital Stock
6. Appointment of External Auditors
7. Ratification of Acts and Resolutions of the Board of Directors, Board Committees and Management
8. Election of Directors
9. Other Matters
10. Adjournment

Stockholders of record as of 7 June 2013 will be entitled to notice of, and to vote at, the Annual Meeting.

We are not soliciting your proxy. However, if you would like to appoint proxies to represent you in the Annual Meeting, you may submit your proxy instruments on or before 08 July 2013 to the Office of the Corporate Secretary, 28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City. Validation of proxies will be held on 08 July 2013, 9:00 a.m. Sample proxy forms are enclosed for your convenience. For questions, please call Ms. Rhodora Victorino-Edangalino at Tel. No. +632 8678826 loc. 363.

Makati City, Philippines, June 13, 2013.

  
**EDWIN B. MAQUINTO**  
Corporate Secretary