

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Mar 24, 2015
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines
Postal Code
1227
8. Issuer's telephone number, including area code
(632) 8678826 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 32,231,480,250 |
| Preferred | 6,000,000,000 |
11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing

References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Investor Briefing Teleconference on March 27, 2015

Background/Description of the Disclosure

Megaworld Corporation (the "Company") will hold an Investor Briefing Teleconference for its Full Year 2014 results on March 27, 2015 (Friday) at 9:00 a.m., Manila Time.

| | |
|--------------------------------|---|
| Type of Briefing | Investor Briefing Teleconference |
| Subject of the Briefing | Full Year 2014 Results |
| Date of the Briefing | Mar 27, 2015 |
| Time | 9:00 a.m. |
| Venue | Teleconference |
| Contact Person | Johann Quiazon and April Rose B. de Asis |
| Contact Details | jquiazon@megaworldcorp.com and ardeasis@megaworldcorp.com or +632-8678048 |

Other Relevant Information

Please find the attached Company's Investor Briefing Invitation.

Filed on behalf by:

| | |
|--------------------|---------------------------------|
| Name | Rhodora Edangalino |
| Designation | Head-Corporate Compliance Group |

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CURRENT REPORT UNDER SECTION 17
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AND SRC RULE 17.2 (c) THEREUNDER

1. **March 24, 2015**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **28th Floor, The World Centre**
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227
Address of principal office
8. **(632) 867-8826 to 40**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Stock Outstanding |
|---------------------|---------------------------------------|
| Common | 32,231,480,250 |
| Preferred | 6,000,000,000 |
| Total | 38,231,480,250 |

10. **Item 9 (b)**

Megaworld Corporation (the "Company") will hold an Investor Briefing Teleconference on March 27, 2015 (Friday) at 9:00 a.m., Manila Time.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
March 24, 2015

Investor Briefing: Full Year 2014 Results

Megaworld Corporation will hold an Investor Briefing teleconference for its Full Year 2014 results on March 27, 2015 (Friday) at 9:00 a.m., Manila Time.

The teleconference will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

An international dial-in facility will be made available for the teleconference, as follows:

| | |
|-------------|----------------|
| Philippines | 1800 1855 0229 |
| Hong Kong | 800 908 575 |
| Singapore | 6415 4877 |
| UK | 0800 376 2927 |
| USA | 1877 679 2987 |
| Australia | 1800 195 453 |
| Austria | 0800 401 004 |
| Denmark | 804 00005 |
| France | 080 598 0104 |
| Germany | 0800 723 7086 |
| Japan | 0120 711 407 |
| Malaysia | 1800 817 060 |
| Netherlands | 0800 0234 388 |
| Sweden | 0200 897 045 |
| Switzerland | 0800 002 563 |

PIN code: **483761#**

Please call in at least 5 minutes in advance and provide your name, company affiliation and position.

Kindly confirm your participation no later than March 26, 2015, 1:00 pm (Manila time) thru, Mr. Johann Quiazon (jquiazon@megaworldcorp.com) or Ms. April Rose B. de Asis (ardeasis@megaworldcorp.com) at +632-8678048. Only those who are able to register before the indicated deadline will be able to take part in the call.

We look forward to your participation.

Thank you.