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MEGAWORLD CORPORATION

## Megaworld Corporation MEG

### PSE Disclosure Form LR-3 - Submission of Documents Related to Approved Listing Applications

#### Purpose of the Submission

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 11,917,109 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,076,721,085 warrants have been exercised.

#### Other Relevant Information

None

#### Filed on behalf by:

<b>Name</b>	Rhodora Edangalino
<b>Designation</b>	Head-Corporate Compliance Group

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **December 5, 2014**  
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre**  
**330 Sen. Gil Puyat Avenue**  
**Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
<b>Common</b>	<b>32,214,504,711</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>38, 214,504,711</b>

10. **Item 9(b)**

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 11,917,109 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,076,721,085 warrants have been exercised.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:



**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
December 05, 2014