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SECURITIES AND EXCHANGE COMMISSION

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Company Information

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Company Type Stock Corporation

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. **November 12, 2014**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **28th Floor, The World Centre**
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227
Address of principal office
8. **(632) 867-8826 to 40**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,192,549,756
Preferred	6,000,000,000
Total	38,192,549,756

10. **Item 9(b)**

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 21,971,000 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,054,766,130 warrants have been exercised.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
November 12, 2014

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MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form LR-3 - Submission of Documents Related to Approved Listing Applications

Purpose of the Submission

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 21,971,000 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,054,766,130 warrants have been exercised.

Other Relevant Information

None

Filed on behalf by:

Name	Rhodora Edangalino
Designation	Head-Corporate Compliance Group