



111102014001205



## SECURITIES AND EXCHANGE COMMISSION

SEC Building, EDSA, Greenhills, Mandaluyong City, Metro Manila, Philippines  
Tel: (632) 726-0931 to 39 Fax: (632) 725-5293 Email: mis@sec.gov.ph

### Barcode Page

The following document has been received:

Receiving Officer/Encoder : Dharril Curañes  
Receiving Branch : SEC Head Office  
Receipt Date and Time : November 10, 2014 02:59:14 PM  
Received From : Head Office

Company Representative

---

Doc Source

Company Information

---

SEC Registration No. 0000167423  
Company Name MEGAWORLD CORP.  
Industry Classification  
Company Type Stock Corporation

Document Information

---

Document ID 111102014001205  
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)  
Document Code 17-C  
Period Covered November 07, 2014  
No. of Days Late 0  
Department CFD  
Remarks

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **November 7, 2014**  
Date of Report
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre**  
**330 Sen. Gil Puyat Avenue**  
**Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
<b>Common</b>	<b>32,170,578,756</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>38,170,578,756</b>

10. **Item 9(b)**

A warrant holder of Megaworld Corporation exercised its right to subscribe to a total of 352,000 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,032,795,130 warrants have been exercised.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**  
Issuer

By:



**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
November 7, 2014

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



MEGAWORLD CORPORATION

## Megaworld Corporation

### MEG

#### PSE Disclosure Form LR-3 - Submission of Documents Related to Approved Listing Applications

##### Purpose of the Submission

A warrant holder of Megaworld Corporation exercised its right to subscribe to a total of 352,000 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,032,795,130 warrants have been exercised.

##### Other Relevant Information

None

##### Filed on behalf by:

<b>Name</b>	Rhodora Edangalino
<b>Designation</b>	Head-Corporate Compliance Group