



MEGAWORLD CORPORATION

28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City 1200, Philippines

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December 6, 2013

Disclosure Department
Philippine Stock Exchange, Inc.
3/F Tower One and Exchange Plaza
Ayala Triangle, Ayala Avenue
Makati City

Attention: Ms. Janet A. Encarnacion
Head

Philippine Dealing & Exchange Corp.
37/F Tower 1 The Enterprise Center
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: **Mr. Cesar B. Crisol**
President and Chief Operating Officer

Ma. Concepcion M. Magdaraog
Issuer Compliance and Disclosures Department

Gentlemen:

In connection with your email dated December 6, 2013, we submit herewith an updated Computation of Public Ownership Level for common shares and warrants of the Company as of November 30, 2013.

The change in the issued and outstanding shares of the Company is due to the issuance of additional common shares to Alliance Global Group, Inc. on November 29, 2013.

Very truly yours,

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer



MEGAWORLD CORPORATION
Computation of Public Ownership Level for Common Shares as of November 30, 2013

Number of Issued Common Shares	32,095,929,322
Less: Number of Treasury Shares	131,420,000
Number of Issued and Outstanding Common Shares	31,964,509,322
Less:	

	<u>%to total</u> <u>Outstanding Common Shares</u>	<u>Number</u> <u>of Common Shares</u>
Directors		
Chairman Andrew L. Tan	0.29720%	95,000,000
Dir. Miguel B. Varela	0.00001%	4,422
Dir. Gerardo C. Garcia	0.00043%	136,136
Dir. Katherine L. Tan	0.00592%	1,891,632
Dir. Enrique Santos L. Sy	0.00025%	80,553
Dir. Kingson U. Sian	0.00192%	612,501
Dir. Roberto S. Guevara	Nil	1
Sub-total	0.30573%	97,725,245

Officers		
Andrew L. Tan President	(0.29720%)	(95,000,000)
Kingson U. Sian Executive Director	(0.00192%)	(612,501)
Lourdes T. Gutierrez Chief Operating Officer	0.00305%	974,244
Francisco C. Canuto SVP and Treasurer	0.00115%	369,054
Monica T. Salomon FVP for Corporate Management	0.00000%	0
Garry V. de Guzman FVP for Legal Affairs	0.00000%	0
Philipps C. Cando SVP for Operations	0.00000%	0
Maria Victoria M. Acosta Managing Director for International Sales	0.00000%	0
Kimberly Hazel A. Sta. Maria AVP for Corporate Comm. and Advertising	0.00000%	0
Edwin B. Maquinto Corporate Secretary	0.00000%	0
Rolando D. Siatela Asst. Corp. Secretary	0.00000%	0
Sub-total	0.00420%	1,343,298

MEGAWORLD CORPORATION
Computation of Public Ownership Level for Common Shares as of November 30, 2013

Principal/Substantial Stockholders

Alliance Global Group, Inc.	44.0808%	14,090,219,058	
New Town Land Partners, Inc.	17.7338%	5,668,530,324	
Sub-total	61.8146%		19,758,749,382

Affiliates

Richmonde Hotel Group Int'l Limited	1.3140%	420,000,000	
First Centro, Inc.	2.7312%	873,012,500	
Forbes Town Properties & Holdings, Inc.	0.4474%	143,000,000	
The Andresons Group, Inc.	0.2808%	89,760,000	
Sub-total	4.7733%		1,525,772,500

Total **66.8979%** **21,383,590,425**

Total Number of Common Shares Owned by the Public **10,580,918,897**

PUBLIC OWNERSHIP PERCENTAGE			
Total Number of Common Shares Owned by the Public			
Total Issued and Outstanding Common Shares			
<u>10,580,918,897</u>	shares	<u>33.1021%</u>	
<u>31,964,509,322</u>	shares		
Number of Issued and Outstanding Common Shares	=		31,964,509,322
Number of Outstanding Common Shares	=		31,964,509,322
Number of Treasury Shares	=		131,420,000
Number of Listed Shares	=		29,595,929,322
Number of Foreign-Owned Common Shares	=		5,764,120,470
Foreign Ownership Level (%)	=		18.0329%
Foreign Ownership Limit (%)	=		40%

MEGAWORLD CORPORATION
Computation of Public Ownership Level for Warrants 1 and 2 as of November 30, 2013

Number of Issued Warrants

275,319,668

Less:

	<u>%to total Outstanding Warrants</u>	<u>Number of Warrants</u>
Directors		
Chairman Andrew L. Tan	0.00000%	-
Dir. Miguel B. Varela	0.00000%	-
Dir. Gerardo C. Garcia	0.00786%	21,647
Dir. Katherine L. Tan	0.00000%	-
Dir. Enrique Santos L. Sy	0.00000%	-
Dir. Kingson U. Sian	0.03559%	98,000
Dir. Roberto S. Guevara	0.00000%	-
Sub-total	0.04346%	119,647

Officers

Andrew L. Tan President	0.00000%	-
Kingson U. Sian Executive Director	(0.03559%)	(98,000)
Lourdes T. Gutierrez Chief Operating Officer	0.00000%	-
Francisco C. Canuto SVP and Treasurer	0.00000%	-
Monica T. Salomon FVP for Corporate Management	0.00000%	-
Garry V. de Guzman FVP for Legal Affairs	0.00000%	-
Philipps C. Cando SVP for Operations	0.00000%	-
Maria Victoria M. Acosta Managing Director for Internatio	0.00000%	-
Kimberly Hazel A. Sta. Maria AVP for Corporate Comm. and Advertising	0.00000%	-
Edwin B. Maquinto Corporate Secretary	0.00000%	-
Rolando D. Siatela Asst. Corporate Secretary	0.00000%	-
Sub-total	0.00000%	-

MEGAWORLD CORPORATION
Computation of Public Ownership Level for Warrants 1 and 2 as of November 30, 2013

Principal/Substantial Stockholders

Alliance Global Group, Inc.		
New Town Land Partners, Inc.		
Sub-total	0.0000%	-

Affiliates

Richmonde Hotel Group Int'l Limited	0.0000%	-
First Centro, Inc.	0.0000%	-
Forbes Town Properties & Holdings, Inc	0.0000%	-
The Andresons Group, Inc.	0.0000%	-
Sub-total	0.0000%	-

Total	0.04346%	119,647
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**Total Number of Warrants
Owned by the Public**

275,200,021

PUBLIC OWNERSHIP PERCENTAGE		
<u>Total Number of Warrants Owned by the Public</u>		
<u>Total Issued and Outstanding Warrants</u>		
<u>275,200,021</u>	warrants	<u>99.9565%</u>
275,319,668	warrants	
Number of Issued and Outstanding Warrants	=	275,319,668
Number of Outstanding Warrants	=	275,319,668
Number of Treasury Warrants	=	-
Number of Listed Warrants	=	275,319,668
Number of Foreign-Owned Warrants	=	117,434,793
Foreign Ownership Level (%)	=	42.6540%
Foreign Ownership Limit (%)	=	N/A