





SECURITIES AND EXCHANGE COMMISSION

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SECURITIES AND EXCHANGE COMMISSION SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Feb 9, 2015

2. SEC Identification Number

167423

3. BIR Tax Identification No.

000-477-103

4. Exact name of issuer as specified in its charter

MEGAWORLD CORPORATION

5. Province, country or other jurisdiction of incorporation

Metro Manila

- 6. Industry Classification Code(SEC Use Only)
- 7. Address of principal office

28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines Postal Code

1227

8. Issuer's telephone number, including area code

(632)8678826 to 40

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding	
Common	32,231,457,948	
Preferred	6,000,000,000	

11. Indicate the item numbers reported herein

Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Megaworld Corporation MEG

PSE Disclosure Form 4-31 - Press Release References: SRC Rule 17 (SEC Form 17-C) Section 4.4 of the Revised Disclosure Rules

Press Release Background/Description of the Disclosure "MEGAWORLD EXPANDS TOWNSHIP PORTFOLIO ACROSS THE COUNTRY" Other Relevant Information None Filed on behalf by: Name Rhodora Edangalino Designation Head-Corporate Compliance Group	Subject of the Disclosure		
"MEGAWORLD EXPANDS TOWNSHIP PORTFOLIO ACROSS THE COUNTRY" Other Relevant Information None Filed on behalf by: Rhodora Edangalino	Press Release		
Other Relevant Information None Filed on behalf by: Name Rhodora Edangalino	Background/Description of the Disclosure		
None Filed on behalf by: Name Rhodora Edangalino	"MEGAWORLD EXPANDS TOWNSHIP PORTFOLIO ACROSS THE COUNTRY"		
Filed on behalf by: Name Rhodora Edangalino	Other Relevant Information		
Name Rhodora Edangalino	None		
	Filed on behalf by:		
Designation Head-Corporate Compliance Group	Name	Rhodora Edangalino	
	Designation	Head-Corporate Compliance Group	

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

1. February 9, 2015

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)
Industry Classification Code

 28th Floor, The World Centre 330 Sen. Gil Puyat Avenue <u>Makati City, Philippines 1227</u>

Address of principal office

8. (632) 867-8826 to 40

Issuer's telephone number, including area code

Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u> <u>Number of Shares of Stock Outstanding</u>

 Common
 32,231,457,948

 Preferred
 6,000,000,000

 Total
 38,231,457,948

10. Item 9(b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

Ву:

FRANCISCO C. CANUTO Senior Vice President and Corporate Information Officer February 9, 2015



MEGAWORLD EXPANDS TOWNSHIP PORTFOLIO ACROSS THE COUNTRY Five brand new townships to cover around 400 hectares

MANILA, Philippines, February 9, 2015 — Property giant Megaworld is aggressively expanding its township portfolio this year. The company, along with its subsidiaries Suntrust Properties, Inc., Empire East Land Holdings, Inc. and Global-Estate Resorts, Inc., is set to launch five new townships: two in Luzon, two in the Visayas and one in Mindanao, with a total land area of around 400 hectares. This will bring Megaworld's total township land area to 3,100 hectares by year-end.

"With our adequate land bank and landholdings, the Megaworld Group is growing its townships to even more cities all over the Philippines. This means, more exciting destinations, more homes to be built, more office buildings to be offered and more jobs for Filipinos. Our vision is to build more world-class townships in every major city in the Philippines year after year," says Dr. Andrew L. Tan, chairman and CEO, Megaworld.

These new developments will bring the company's township portfolio from 15 to 20 by the end of this year. Last year, the company also introduced five townships in its portfolio covering almost 1,000 hectares of land. These include Woodside City in Pasig City (12.3 hectares); Southwoods City in the boundaries of Cavite and Laguna (561 hectares); Davao Park District in Lanang, Davao City (11 hectares); Alabang West in Las Pinas City (62 hectares) and Suntrust Ecotown in Tanza, Cavite (350 hectares).

Other townships include Eastwood City in Quezon City, (18.5 hectares), which holds the distinction of being the country's first cyberpark; Newport City in Pasay City (25 hectares), which is the home of Resorts World Manila; McKinley Hill (50 hectares), McKinley West (34.5 hectares), Uptown Bonifacio (15.4 hectares) and Forbes Town Center (5 hectares), all in Fort Bonifacio; The Mactan Newtown in Cebu (28.8 hectares); Iloilo Business Park in Mandurriao, Iloilo City (72 hectares); Boracay Newcoast in Boracay Island (150 hectares) and Twin Lakes in Tagaytay (1,300 hectares) of Global-Estate Resorts, Inc. (GERI), a subsidiary of Megaworld.

"We still have more lands to develop in our portfolio. Our various groups are working hard to come up with unique concepts and ideas on how we will create more sustainable communities across the country," adds Tan.

The Megaworld Group has around 4,000 hectares of land in its portfolio. Around 80 percent have been dedicated for LIVE-WORK-PLAY townships or mixed-use communities, the concept of property development that Megaworld pioneered in the Philippines way back in the 1990s. The townships combine the residential, office, commercial and retail components to form mixed-use communities.