

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 14, 2014
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines  
Postal Code  
1227
8. Issuer's telephone number, including area code  
(632) 8678826 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,029,154,905
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(a)(23)

corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

## Megaworld Corporation

### MEG

**PSE Disclosure Form 4-30 - Material Information/Transactions**  
**References: SRC Rule 17 (SEC Form 17-C) and**  
**Sections 4.1 and 4.4 of the Revised Disclosure Rules**

#### Subject of the Disclosure

Megaworld Corporation (the "Company") has issued additional stock options (the "Options") to an employee of the Company, giving him the right to subscribe to 5 million common shares of the Company at the exercise price of Php3.0578 per share. The Options, which were issued under the Company's Employee Stock Option Plan, shall generally vest on the 60th birthday of the Option Holder and may be exercised until the date of his retirement from the Company.

#### Background/Description of the Disclosure

Attached is the SEC Form 17-C of the Company.

#### Other Relevant Information

None

#### Filed on behalf by:

<b>Name</b>	Rhodora Edangalino
<b>Designation</b>	Assistant Manager

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 AND SRC RULE 17.2 (c) THEREUNDER



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2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
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Exact name of Issuer as specified in its charter
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Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre  
330 Sen. Gil Puyat Avenue  
Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	32,029,154,905
Preferred	6,000,000,000
<b>Total</b>	<b>38,029,154,905</b>

10. **Item 9(a)(23)**

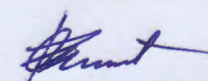
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**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**  
Issuer

By:

  
**FRANCISCO C. CANUTO**  
 Senior Vice President and  
 Corporate Information Officer  
 May 14, 2014