



MEGAWORLD CORPORATION

28/F The World Centre, 330 Sen. Gil Puyat Avenue, Makati City 1200, Philippines  
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July 15, 2013

Disclosure Department  
Philippine Stock Exchange, Inc.  
3/F Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Ms. Janet A. Encarnacion  
Head

Philippine Dealing & Exchange Corp.  
37/F Tower 1 The Enterprise Center  
6766 Ayala Ave., cor. Pasco de Roxas, Makati City

Attention: Mr. Cesar B. Crisol  
President and Chief Operating Officer

Ma. Concepcion M. Magdaraog  
Issuer Compliance and Disclosures Department

Gentlemen:

We submit herewith Megaworld's Computation of Public Ownership Level for common shares and warrants as of June 30, 2013.

Very truly yours,

  
FRANCISCO C. CANUTO  
Senior Vice President and  
Corporate Information Officer

**MEGAWORLD CORPORATION**  
**Computation of Public Ownership Level for Common Shares as of June 30, 2013**

Number of Issued Common Shares	29,535,080,402
Less: Number of Treasury Shares	131,420,000
Number of Issued and Outstanding Common Shares	29,403,660,402
Less:	

	<u>%to total</u> <u>Outstanding Common Shares</u>	<u>Number</u> <u>of Common Shares</u>
<b>Directors</b>		
Chairman Andrew L. Tan	0.32309%	95,000,000
Dir. Miguel B. Varela	0.00002%	4,422
Dir. Gerardo C. Garcia	0.00046%	136,136
Dir. Katherine L. Tan	0.00643%	1,891,632
Dir. Enrique Santos L. Sy	0.00027%	80,553
Dir. Kingson U. Sian	0.00208%	612,501
Dir. Roberto S. Guevara	Nil	1
<b>Sub-total</b>	0.33236%	97,725,245
<b>Officers</b>		
Andrew L. Tan President	(0.32309%)	(95,000,000)
Kingson U. Sian Executive Director	(0.00208%)	(612,501)
Lourdes T. Gutierrez Chief Operating Officer	0.00331%	974,244
Francisco C. Canuto SVP and Treasurer	0.00126%	369,054
Monica T. Salomon FVP for Corporate Management	0.00000%	0
Garry V. de Guzman FVP for Legal Affairs	0.00000%	0
Philipps C. Cando SVP for Operations	0.00000%	0
Maria Victoria M. Acosta Managing Director for International Sales	0.00000%	0
Kimberly Hazel A. Sta. Maria AVP for Corporate Comm. and Advertising	0.00000%	0
Edwin B. Maquinto Corporate Secretary	0.00000%	0
Rolando D. Siatela Asst. Corp. Secretary	0.00000%	0
<b>Sub-total</b>	0.00457%	1,343,298

**MEGAWORLD CORPORATION**

**Computation of Public Ownership Level for Common Shares as of June 30, 2013**

**Principal/Substantial Stockholders**

Alliance Global Group, Inc.	39.4176%	11,590,219,058	
New Town Land Partners, Inc.	19.2783%	5,668,530,324	
<b>Sub-total</b>	<b>58.6959%</b>		<b>17,258,749,382</b>

**Affiliates**

Richmonde Hotel Group Int'l Limited	1.4284%	420,000,000	
First Centro, Inc.	2.9691%	873,012,500	
Forbes Town Properties & Holdings, Inc.	0.4863%	143,000,000	
The Androsos Group, Inc.	0.3053%	89,760,000	
<b>Sub-total</b>	<b>5.1891%</b>		<b>1,525,772,500</b>

<b>Total</b>	<b>64.2219%</b>		<b>18,883,590,425</b>
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**Total Number of Common Shares  
Owned by the Public**

**10,520,069,977**

<b>PUBLIC OWNERSHIP PERCENTAGE</b>			
<b>Total Number of Common Shares Owned by the Public</b>			
<b>Total Issued and Outstanding Common Shares</b>			
<u>10,520,069,977</u>	shares	<u>35.7781%</u>	
29,403,660,402	shares		
Number of Issued and Outstanding Common Shares	=		29,403,660,402
Number of Outstanding Common Shares	=		29,403,660,402
Number of Treasury Shares	=		131,420,000
Number of Listed Shares	=		29,535,080,402
Number of Foreign-Owned Common Shares	=		5,580,785,507
Foreign Ownership Level (%)	=		18.9799%
Foreign Ownership Limit (%)	=		40%

**MEGAWORLD CORPORATION**  
**Computation of Public Ownership Level for Warrants 1 and 2 as of June 30, 2013**

Number of Issued Warrants  
Less:

336,168,588

	<u>%to total Outstanding Warrants</u>	<u>Number of Warrants</u>
<b>Directors</b>		
Chairman Andrew L. Tan	0.00000%	-
Dir. Miguel B. Varela	0.00000%	-
Dir. Gerardo C. Garcia	0.00644%	21,647
Dir. Katherine L. Tan	0.00000%	-
Dir. Enrique Santos L. Sy	0.00000%	-
Dir. Kingson U. Sian	0.02915%	98,000
Dir. Roberto S. Guevara	0.00000%	-
<b>Sub-total</b>	<u>0.03559%</u>	<u>119,647</u>
<b>Officers</b>		
Andrew L. Tan President	0.00000%	-
Kingson U. Sian Executive Director	(0.02915%)	(98,000)
Lourdes T. Gutierrez Chief Operating Officer	0.00000%	-
Francisco C. Canuto SVP and Treasurer	0.00000%	-
Monica T. Salomon FVP for Corporate Management	0.00000%	-
Garry V. de Guzman FVP for Legal Affairs	0.00000%	-
Philipps C. Cando SVP for Operations	0.00000%	-
Maria Victoria M. Acosta Managing Director for Internatio	0.00000%	-
Kimberly Hazel A. Sta. Maria AVP for Corporate Comm. and Advertising	0.00000%	-
Edwin B. Maquinto Corporate Secretary	0.00000%	-
Rolando D. Siatela Asst. Corporate Secretary	0.00000%	-
<b>Sub-total</b>	<u>0.00000%</u>	<u>-</u>

**MEGAWORLD CORPORATION**  
**Computation of Public Ownership Level for Warrants 1 and 2 as of June 30, 2013**

**Principal/Substantial Stockholders**

Alliance Global Group, Inc.		
New Town Land Partners, Inc.		
<b>Sub-total</b>	<b>0.0000%</b>	-

**Affiliates**

Richmonde Hotel Group Int'l Limited	0.0000%	-
First Centro, Inc.	0.0000%	-
Forbes Town Properties & Holdings, Inc	0.0000%	-
The Andresons Group, Inc.	0.0000%	-
<b>Sub-total</b>	<b>0.0000%</b>	-

<b>Total</b>	<b>0.03559%</b>	<b>119,647</b>
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<b>Total Number of Warrants Owned by the Public</b>		<b>336,048,941</b>
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<u>PUBLIC OWNERSHIP PERCENTAGE</u>		
<u>Total Number of Warrants Owned by the Public</u>		
<u>Total Issued and Outstanding Warrants</u>		
<u>336,048,941</u>	warrants	<u>99.9644%</u>
<u>336,168,588</u>	warrants	
Number of Issued and Outstanding Warrants	=	336,168,588
Number of Outstanding Warrants	=	336,168,588
Number of Treasury Warrants	=	-
Number of Listed Warrants	=	336,168,588
Number of Foreign-Owned Warrants	=	142,714,793
Foreign Ownership Level (%)	=	42.4533%
Foreign Ownership Limit (%)	=	N/A