



## MEGAWORLD CORPORATION

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September 19, 2012

Disclosure Department  
Philippine Stock Exchange, Inc.  
3/F Tower One and Exchange Plaza  
Ayala Triangle, Ayala Avenue  
Makati City

Attention: Ms. Janet A. Encarnacion  
Head, Disclosure Department

Philippine Dealing & Exchange Corp.  
37/F Tower 1 The Enterprise Center  
6766 Ayala Ave., cor. Paseo de Roxas, Makati City

Attention: Mr. Cesar B. Crisol  
President and Chief Operating Officer

Ma. Concepcion M. Magdaraog  
Issuer Compliance and Disclosures Department

Gentlemen:

We refer to the news article entitled "Megaworld expects P23B from new projects" published in the September 19, 2012 issue of The Philippine Star, which reported that:

"Tycoon Andrew Tan's flagship property development unit Megaworld Corp. expects to raise P23.1 billion in sales from new residential and condotel projects in key cities in Metro Manila and Cebu City.

During the parent firm Alliance Global Group Inc.'s annual stockholders' meeting yesterday, Tan said the company remains on investment mode to take advantage of a buoyant property market fueled by low interest rates and steady remittance inflows from overseas Filipino workers.

To ensure continued growth, Megaworld has lined up several new projects: the Bayshore Residential Resort along the coast of Manila Bay; the Uptown Ritz (an upscale residential condominium development in the northern district for Fort Bonifacio); Noble Place in Chinatown, Binondo; Viceroy Residences within McKinley Hills in Fort Bonifacio and 8 Newtown Boulevard and One Pacific Residential- both in Cebu."

In relation thereto, we confirm that Megaworld Corporation expects to raise at least P23.1 billion in sales from new residential condominium projects in key cities in Metro Manila and Cebu City, such as the Bayshore Residential Resort along the coast of Manila Bay; the Uptown Ritz (an upscale residential condominium development in the northern district for Fort Bonifacio); Noble Place in Chinatown, Binondo; Viceroy within McKinley Hill in Fort Bonifacio and 8 Newtown Boulevard and One Pacific Residence- both in Cebu.

Very truly yours,



**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer