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MEGAWORLD CORPORATION

## Megaworld Corporation MEG

### PSE Disclosure Form LR-3 - Submission of Documents Related to Approved Listing Applications

#### Purpose of the Submission

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 17,671 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,094,065,622 warrants have been exercised.

#### Other Relevant Information

None

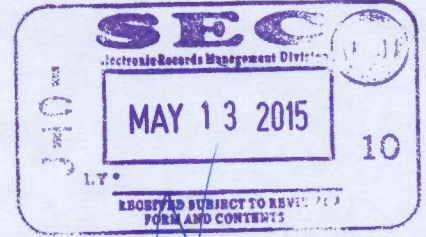
#### Filed on behalf by:

<b>Name</b>	Rhodora Edangalino
<b>Designation</b>	Head-Corporate Compliance Group

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER



1. May 12, 2015

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)

Industry Classification Code

7. 28<sup>th</sup> Floor, The World Centre  
330 Sen. Gil Puyat Avenue  
Makati City, Philippines 1227

Address of principal office

8. (632) 867-8826 to 40

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Stock Outstanding

Common

32,231,849,248

Preferred

6,000,000,000

Total

38,231,849,248

10. Item 9(b)

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 17,671 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,094,065,622 warrants have been exercised.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO  
Senior Vice President and  
Corporate Information Officer  
May 12, 2015