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MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form LR-3 - Submission of Documents Related to Approved Listing Applications

Purpose of the Submission

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 10,526 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,093,756,951 warrants have been exercised.

Other Relevant Information

None

Filed on behalf by:

Name	Rhodora Edangalino
Designation	Head-Corporate Compliance Group

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER

1. April 14, 2015

Date of Report

2. SEC Identification Number: 167423 3. BIR Tax Identification No: 000-477-103

4. MEGAWORLD CORPORATION

Exact name of Issuer as specified in its charter

5. Metro Manila

Province, Country or other jurisdiction of incorporation or organization

6. (SEC Use Only)

Industry Classification Code

7. 28th Floor, The World Centre

330 Sen. Gil Puyat Avenue

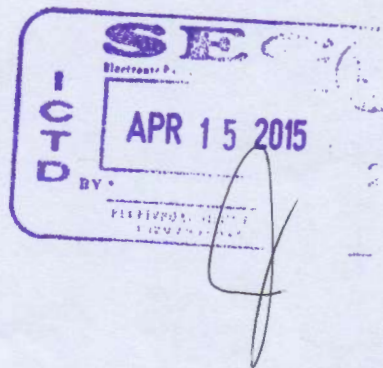
Makati City, Philippines 1227

Address of principal office

8. (632) 867-8826 to 40

Issuer's telephone number, including area code

9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA



Title of Each Class

Number of Shares of Stock Outstanding

Common

32,231,540,577

Preferred

6,000,000,000

Total

38,231,540,577

10. Item 9(b)

Certain warrant holders of Megaworld Corporation have exercised their right to subscribe to a total of 10,526 underlying common shares at the exercise price of One Peso (Php1.00) per common share. To date, a total of 4,093,756,951 warrants have been exercised.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

A handwritten signature in blue ink, appearing to read 'Francisco C. Canuto'.

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer

April 14, 2015