

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Apr 8, 2021
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio,  
Taguig City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
(632) 8894-6300/640
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	31,873,015,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



MEGAWORLD

## Megaworld Corporation MEG

**PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing**  
*References: Section 14 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Notice of Analysts' Briefing

**Background/Description of the Disclosure**

Megaworld Corporation will hold an Analysts' Briefing on the Company's financial and operating results for the Full Year 2020.

<b>Type of Briefing</b>	Analysts' Briefing
<b>Subject of the Briefing</b>	MEG Full Year 2020 Results Briefing
<b>Date of the Briefing</b>	Apr 16, 2021
<b>Time</b>	3:00 PM
<b>Venue</b>	Online through a video conference facility
<b>Contact Person</b>	Beverly B. Penaranda
<b>Contact Details</b>	bborlaza.global@megaworldcorp.com and/or investorrelations@megaworldcorp.com

**Other Relevant Information**

Attached is the invitation to the briefing.

**Filed on behalf by:**

<b>Name</b>	Anna Michelle Llovido
<b>Designation</b>	Corporate Secretary

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **April 8, 2021**  
Date of Report
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **30<sup>th</sup> Floor, Alliance Global Tower  
36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
<b>Common</b>	<b>31,873,015,872</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>37,873,015,872</b>

10. **Item 9(b)**

Megaworld Corporation (the "Company") will hold an Analysts' Briefing on April 16, 2021 (Friday) at 3:00 p.m.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**  
Issuer

By:



**DR. FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
April 8, 2021



**MEGAWORLD**

## **MEG Full Year 2020 Results Briefing**

Megaworld Corporation will hold an Analysts' Briefing on the Company's financial and operating results for the Full Year 2020.

Details as follows:

Type : **Analysts' Briefing**

Subject : **MEG Full Year 2020 Financial and Operating Results**

Date : **April 16, 2021**

Time : **3:00 P.M.**

The briefing will be done online through a video conference facility. Interested participants may send their confirmation before 5:00 pm of April 15, 2021 to Beverly B. Peñaranda at [bborlaza.global@megaworldcorp.com](mailto:bborlaza.global@megaworldcorp.com) and/or [investorrelations@megaworldcorp.com](mailto:investorrelations@megaworldcorp.com) who will share the registration link for the event. Only confirmed participants may be allowed to join the briefing.

Thank you.