

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **October 23, 2020**  
Date of Report
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **30<sup>th</sup> Floor, Alliance Global Tower**  
**36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue**  
**Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>Number of Shares of Stock Outstanding</u> |
|----------------------------|--|
| <b>Common</b>              | <b>31,972,917,872</b>                        |
| <b>Preferred</b>           | <b>6,000,000,000</b>                         |
| <b>Total</b>               | <b>37,972,917,872</b>                        |

10. **Item 9(b)**

Pursuant to the Corporation's buy-back program approved by the Board on 28 February 2020, the Corporation purchased from the open market, on 23 October 2020, a total of 2,105,000 common shares at the average price of Php3.1370 per share. Attached is the PSE Disclosure Form 9-1 on Share Buy-Back Transactions that was filed by the Corporation with the PSE.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**  
Issuer

By:



**DR. FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
October 23, 2020

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Oct 23, 2020
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio,  
Taguig City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
(632) 8894-6300/6400
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common              | 31,972,917,872  |
| Preferred           | 6,000,000,000   |

11. Indicate the item numbers reported herein  
Item 9 (b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



# Megaworld Corporation

## MEG

### PSE Disclosure Form 9-1 - Share Buy-Back Transactions

*References: Section 9 of the Revised Disclosure Rules*

#### Subject of the Disclosure

Share Buy-Back Transaction

#### Background/Description of the Disclosure

Pursuant to the Corporation's buy-back program approved by the Board on 28 February 2020, the Corporation purchased from the open market, on 23 October 2020, a total of 2,105,000 common shares at the average price of Php3.1370 per share.

#### Type of Securities

Common  
Preferred N/A  
Others N/A

#### Details of Share Buy-Back Transaction(s)

| Date of Transaction | Number of Shares Purchased | Price Per Share |
|---------------------|----------------------------|-----------------|
| Oct 23, 2020        | 51,000                     | 3.1500          |
| Oct 23, 2020        | 1,636,000                  | 3.1400          |
| Oct 23, 2020        | 305,000                    | 3.1300          |
| Oct 23, 2020        | 21,000                     | 3.1200          |
| Oct 23, 2020        | 38,000                     | 3.1100          |
| Oct 23, 2020        | 41,000                     | 3.1000          |
| Oct 23, 2020        | 13,000                     | 3.0900          |
|                     | 2,105,000                  |                 |

#### Effects on Number of Shares

|                    | Before         | After          |
|--------------------|----------------|----------------|
| Outstanding Shares | 31,975,022,872 | 31,972,917,872 |
| Treasury Shares    | 395,843,000    | 397,948,000    |

|   |                     |
|---|---------------------|
| <b>Cumulative Number of Shares Purchased to Date <sup>1</sup></b> | 268,028,000         |
| <b>Total Amount Appropriated for the Buy-Back Program</b>         | Php5,000,000,000.00 |
| <b>Total Amount of Shares Repurchased</b>                         | Php721,088,730.00   |

|                                   |
|-----------------------------------|
| <b>Other Relevant Information</b> |
| NONE                              |

<sup>1</sup> From the date when the share buy-back program commenced.

**Filed on behalf by:**

|                    |                 |
|--------------------|-----------------|
| <b>Name</b>        | Sherwin De Joya |
| <b>Designation</b> | Vice President  |