

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **July 23, 2020**  
Date of Report
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **30<sup>th</sup> Floor, Alliance Global Tower  
36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
<b>Common</b>	<b>32,056,275,872</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>38,056,275,872</b>

10. **Item 9(b)**

Please see the attached disclosure to the Philippine Stock Exchange.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:



**DR. FRANCISCO C. CANUTO**

Senior Vice President and  
Corporate Information Officer

July 23, 2020

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
Jul 23, 2020
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio,  
Taguig City  
Postal Code  
1634
8. Issuer's telephone number, including area code  
(632) 8894-6300/6400
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,056,275,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



MEGAWORLD

## Megaworld Corporation MEG

### PSE Disclosure Form 4-30 - Material Information/Transactions

*References: SRC Rule 17 (SEC Form 17-C) and  
Sections 4.1 and 4.4 of the Revised Disclosure Rules*

#### Subject of the Disclosure

MEGAWORLD Prices U.S.\$ 350 Million Senior Unsecured Fixed Rate Notes

#### Background/Description of the Disclosure

NOT FOR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES, CANADA, AUSTRALIA, JAPAN OR IN ANY OTHER JURISDICTION IN WHICH SUCH PUBLICATION OR DISTRIBUTION IS PROHIBITED BY APPLICABLE LAW.

MEGAWORLD Prices U.S.\$ 350 Million Senior Unsecured Fixed Rate Notes

Metro Manila, Philippines, July 23, 2020 – Megaworld Corporation (PSE: MEG)

Megaworld Corporation (MEG, the “Company”), one of the country’s leading real estate and business process outsourcing office developers, announced today that it had successfully priced a US\$350 million Reg S only US dollar-denominated Senior Unsecured Fixed Rate Notes (the “Notes”) offering with a 7-year tenor and a coupon rate of 4.125%.

The Notes will be listed on the Singapore Exchange Securities Trading Limited.

Proceeds from the issuance of the Notes are intended for general corporate purposes, which include, among others, financing capital expenditure, land banking and refinancing of loans.

Citigroup Global Markets Limited and The Hongkong and Shanghai Banking Corporation Limited have been appointed as Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners, and Credit Suisse (Singapore) Limited and J.P. Morgan Securities plc as Joint Bookrunners. BDO Capital & Investment Corporation has been appointed as Domestic Lead Manager.

The Offer will be under such terms and conditions which will not require the Issuer to register the Notes under the securities laws of any State of the United States or other jurisdiction, including the Philippines. The Offer will be made pursuant to Regulation S under the United States Securities Act of 1933, as amended. In the Philippines, the Offer will be made under circumstances in which the Notes qualify as exempt securities or the transaction qualifies as exempt transaction under the Philippine Securities Regulation Code and its implementing regulations.

THE NOTES THAT MAY BE OFFERED OR SOLD HEREIN HAVE NOT BEEN AND WILL NOT BE REGISTERED WITH THE PHILIPPINES SECURITIES AND EXCHANGE COMMISSION UNDER THE PHILIPPINES SECURITIES REGULATION CODE (“SRC”). ANY FUTURE OFFER OR SALE OF THE NOTES WITHIN THE PHILIPPINES IS SUBJECT TO THE REGISTRATION REQUIREMENTS UNDER THE SRC UNLESS SUCH OFFER OR SALE QUALIFIES AS AN EXEMPT TRANSACTION.

**Other Relevant Information**

None

**Filed on behalf by:**

<b>Name</b>	Christopher Rodriguez
<b>Designation</b>	Vice President