

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 23, 2020
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio,
Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common | 32,056,275,872 |
| Preferred | 6,000,000,000 |

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD

Megaworld Corporation
MEG

PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: MEGAWORLD TO BUILD NEW CONDO TOWER WITH 'FIRST-IN-THE-CITY' AMENITIES IN BACOLOD

Background/Description of the Disclosure

Please see attached Press Release.

Other Relevant Information

Nione

Filed on behalf by:

| | |
|--------------------|-----------------------|
| Name | Christopher Rodriguez |
| Designation | Vice President |

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **July 23, 2020**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>Number of Shares of Stock Outstanding</u> |
|----------------------------|--|
| Common | 32,056,275,872 |
| Preferred | 6,000,000,000 |
| Total | 38,056,275,872 |

10. **Item 9(b)**

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:



DR. FRANCISCO C. CANUTO

Senior Vice President and
Corporate Information Officer

July 23, 2020



MEGAWORLD

MEGAWORLD TO BUILD NEW CONDO TOWER WITH ‘FIRST-IN-THE-CITY’ AMENITIES IN BACOLOD

The 14-storey One Manhattan will be the 3rd residential tower inside The Upper East

BACOLOD CITY, Philippines, July 23, 2020 – Property giant Megaworld is building its third residential condominium inside the 34-hectare **The Upper East** township in Bacolod City.

The 14-storey **One Manhattan** will boast of many ‘first-in-Bacolod’ amenities such as a wall climbing facility, putting green, mini track oval with gym, and outdoor Jacuzzi at the second level amenity deck, and an exclusive bar and lounge at the tower’s roofdeck, overlooking Bacolod’s cityscape, the Negros mountains in the east, and the amazing sunset on Guimaras Strait in the west.

On top of these, the tower will also have its own private dining room, adult and kiddie pools, pool deck with an outdoor shower area, game and entertainment room, function hall, reading nooks, outdoor seating areas, and an outdoor children’s play area.

The entire amenity deck as well as the main lobby will also be powered with WiFi internet access for the convenience of its residents.

Located at the corner of Manhattan and Lexington Streets, **One Manhattan** offers 260 units ranging from studio (up to 33 square meters), one bedroom (up to 85 square meters), two bedrooms (up to 112 square meters), and three bedrooms (up to 153 square meters). The one, two, and three bedroom units have various layout choices, including bi-level garden units as well as loft units with either lanai or balcony.

“This is our first residential development in Bacolod with more generous unit layouts and sizes, as well as generous unique amenities. Our loft units are first of their kind because we hope to give the best for Bacolod,” says Jennifer Palmares-Fong, vice president for sales and marketing, Megaworld Bacolod.

The new residential tower will have two levels of basement parking facilities, with its own drivers’ lounge at Basement 1.

Slated for completion in 2025, One Manhattan is expected to generate P1.6-billion in sales.

Since the launch of the first residential condominium development in The Upper East in 2018, prices of condo units in this township have already appreciated by 40%.

Aside from residential towers, ***The Upper East***, which is strategically located near the Bacolod Government Center and the city's top universities, will also have a lifestyle mall and commercial centers, office towers, hotel, open and green parks, church, transport hub, and an eight-lane main avenue that connects the city's Circumferential Road to Lopez Jaena Street, among others.

The township will also be adorned with several iconic architectural and art structures. ###