

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
May 8, 2020
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
30th Floor, Alliance Global Tower 36th Street cor. 11th Avenue Uptown Bonifacio,
Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
(632) 8894-6300/6400
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,181,275,872
Preferred	6,000,000,000

11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD

Megaworld Corporation MEG

PSE Disclosure Form 7-2 - Postponement of Annual Stockholders' Meeting
*References: SRC Rule 17 (SEC Form 17-C) and
Section 7 of the Revised Disclosure Rules*

Subject of the Disclosure

Postponement of 2020 Annual Stockholders' Meeting

Background/Description of the Disclosure

The Board of Directors of Megaworld Corporation ("the Corporation") approves the postponement of the 2020 Annual Stockholders' Meeting ("ASM") to 24 August 2020, instead of 19 June 2020 as provided in the Corporation's By-Laws.

Date of Approval by Board of Directors	May 8, 2020
Date of Stockholders' Meeting (as provided in the By-Laws)	June 19, 2020

Reason(s) for postponement

The 2020 ASM is postponed in order to protect the health and safety of the stockholders and other participants to the meeting. The postponement also takes into account the extension of the Enhanced Community Quarantine ("ECQ") in Metro Manila and other areas of the country, and the possibility that restrictions on assemblies and mass gatherings may continue to apply after the lifting of the ECQ.

Other Relevant Information

None

Filed on behalf by:

Name	Christopher Rodriguez
Designation	Vice President

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
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AND SRC RULE 17.2 (c) THEREUNDER**

1. **May 08, 2020**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **30th Floor, Alliance Global Tower
36th Street cor. 11th Avenue
Uptown Bonifacio, Taguig City 1634**
Address of principal office
8. **(632) 8894-6300/6400**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,181,275,872
Preferred	6,000,000,000
Total	38,181,275,872

10. **Item 9(b)**

The Board of Directors of Megaworld Corporation approves the postponement of the 2020 Annual Stockholders' Meeting ("ASM") to August 24, 2020, instead of 19 June 2020 as provided in the Corporation's By-Laws.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION
Issuer

By:



DR. FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
May 11, 2020

SECRETARY'S CERTIFICATE

I, **ROLANDO D. SIATELA**, of legal age, Filipino, with office address at the 24th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City, 1634, Metro Manila, Philippines hereby state that:

1. I am the Assistant Corporate Secretary of **MEGAWORLD CORPORATION**, a corporation duly organized in accordance with Philippine laws, with principal office address at the 30th Floor, Alliance Global Tower, 36th Street cor. 11th Avenue, Uptown Bonifacio, Taguig City, 1634, Metro Manila, Philippines (hereinafter the "Corporation");

2. As such, I have the custody of the minutes of meetings of the Board of Directors, the Board Committees and the stockholders of the Corporation;

3. In a meeting of the Board of Directors of the Corporation held on 08 April 2020, at which meeting a quorum was present and acting throughout, the following resolution was approved:

"RESOLVED, that in order to protect the health and safety of the stockholders of the Corporation considering the present circumstances, the Board of Directors of the Corporation hereby approves the postponement of the 2020 Annual Stockholders' Meeting to 24 August 2020, instead of 19 June 2020 as required in the Corporation's By-Laws."

4. The above-quoted resolution has not been amended, modified, cancelled, or revoked, and as of this date of certification, is in full force and effect.

IN WITNESS WHEREOF, I have hereunto set my hand on this _____
at _____.


ROLANDO D. SIATELA
Assistant Corporate Secretary

SUBSCRIBED AND SWORN to before me this _____ at _____, affiant exhibiting to me his Driver's License N-03-97-228950 expiring on 08 October 2022.

Doc. No. _____;
Page No. _____;
Book No. _____;
Series of 2020.