

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **April 04, 2020**  
Date of Report
  
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **000-477-103**
  
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
  
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
  
6. (SEC Use Only)  
Industry Classification Code
  
7. **30<sup>th</sup> Floor, Alliance Global Tower  
36<sup>th</sup> Street cor. 11<sup>th</sup> Avenue  
Uptown Bonifacio, Taguig City 1634**  
Address of principal office
  
8. **(632) 8894-6300/6400**  
Issuer's telephone number, including area code
  
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
<b>Common</b>	<b>32,187,083,872</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>38,187,083,872</b>

10. **Item 9(b)**

Please see the attached disclosure to the Philippine Stock Exchange.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:



**DR. FRANCISCO C. CANUTO**

Senior Vice President and  
Corporate Information Officer

April 04, 2020

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



**MEGAWORLD**

## Megaworld Corporation

### MEG

**PSE Disclosure Form 17-3 - Request for Extension to File SEC Form 17-A**  
**References: SRC Rule 17, SEC Memorandum Circular No. 7 Series of 2008 and**  
**Section 17.2 and 17.8 of the Revised Disclosure Rules**

<b>For the fiscal year ended</b>	Dec 31, 2019
<b>Deadline of Submission of Annual Report</b>	Apr 14, 2020

#### Reason for requesting extension to submit Annual Report

Pursuant to the Securities and Exchange Commission Memorandum Circular No. 05, Series of 2020, and Notice dated 18 March 2020, Megaworld Corporation (the "Company") requests your good office for an additional period of up to 30 June 2020, within which to submit its 2019 Annual Report under SEC Form 17-A.

The Company and its subsidiaries anticipate that it cannot complete on time the preparation of the 2019 Annual Financial Statements ("AFS") and the ensuing audit of such AFS, because of the Luzon-wide Enhanced Community Quarantine ("ECQ") that is currently in effect to contain the spread of COVID-19. While on ECQ, strict home quarantine is enforced, non-essential businesses are closed and public means of transportation are suspended. Consequently, there are material information and documents that are not available and cannot be obtained to complete the AFS, the Annual Report and sustainability report; and certain audit procedures cannot be performed. These circumstances are beyond the control of the Company and its subsidiaries.

Meanwhile, the Annual Stockholders' Meeting for this year falls on 19 June 2020, as provided in the Company's By-laws. Postponement has not yet been decided as of to-date. The Company will comply with the provisions of the SRC and the Disclosure Rules should a postponement become necessary.

We trust your favorable response to this request. Rest assured, the Company shall endeavor to submit the Annual Report at the earliest date possible.

#### Other Relevant Information

To reflect the revised request for extension to file the 2019 Annual Report.

*The Company undertakes to submit the report within fifteen (15) calendar days after the prescribed deadline or upon submission of the report to the Securities and Exchange Commission, whichever is earlier. The Company understands that failure to comply with the undertaking may result to the imposition of applicable penalty/ies and/or sanction/s.*

Filed on behalf by:

Name	Christopher Rodriguez
Designation	Vice President



## MEGAWORLD

25/F Alliance Global Tower, 36<sup>th</sup> Street corner 11<sup>th</sup> Avenue Uptown Bonifacio, Taguig City 1634  
Trunkline: (632) 905-2900 • (632) 905-2800  
www.megaworldcorp.com • E-mail: infodesk@megaworldcorp.com

02 April 2020

### SECURITIES AND EXCHANGE COMMISSION

Philippine International Convention Center  
PICC Complex, Pasay City

Attention : **HON. VICENTE GRACIANO P. FELIZMENIO, JR.**  
Director, Markets and Securities Regulation Department

Subject : Request for Extension to File 2019 Annual Report under SEC Form 17-A

Gentlemen:

Pursuant to the Securities and Exchange Commission Memorandum Circular No. 05, Series of 2020, and Notice dated 18 March 2020, **Megaworld Corporation** (the "Company") requests your good office for an additional period of up to **30 June 2020**, within which to submit its 2019 Annual Report under SEC Form 17-A.

The Company and its subsidiaries anticipate that it cannot complete on time the preparation of the 2019 Annual Financial Statements ("AFS") and the ensuing audit of such AFS, because of the Luzon-wide Enhanced Community Quarantine ("ECQ") that is currently in effect to contain the spread of COVID-19. While on ECQ, strict home quarantine is enforced, non-essential businesses are closed and public means of transportation are suspended. Consequently, there are material information and documents that are not available and cannot be obtained to complete the AFS, the Annual Report and sustainability report; and certain audit procedures cannot be performed. These circumstances are beyond the control of the Company and its subsidiaries.

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We trust your favorable response to this request. Rest assured, the Company shall endeavor to submit the Annual Report at the earliest date possible.

Thank you for your consideration.

Very truly yours,

**MEGAWORLD CORPORATION**

By:

**FRANCISCO C. CANUTO**

*Chief Financial Officer, Compliance Officer, and  
Corporate Information Officer*