

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**

1. **February 15, 2012**  
Date of Report
2. SEC Identification Number: **167423**    3. BIR Tax Identification No: **320-000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre  
330 Sen. Gil Puyat Avenue  
Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
<b>Common</b>	<b>25,656,907,186</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>31,656,907,186</b>

10. **Item 9 (a)**


Please see attached press release.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**  
Issuer

By:

  
**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
February 15, 2012

## **Megaworld sold Php 37 Billion in 2011**

Megaworld Group is the number one residential developer in terms of units, sales value and total saleable area for the whole year of 2011.

Megaworld Group has sold 10,451 units worth about Php 37.1 billion in 2011, translating into a total saleable area of more than 400,000 sqm for the full year 2011. The total saleable area represents at least a 35% lead over our closest competitor.

Megaworld Corporation owes its phenomenal sales growth to its superior portfolio and sterling track record in the Philippine property market.

Megaworld is a pioneering developer of integrated live-work-play-learn township communities in the country. It has seven such mega-community projects on the rise in the most strategic locations in Metro Manila, namely, Eastwood City and Manhattan Garden City in Quezon City; McKinley Hill, McKinley West and Bonifacio Uptown in Fort Bonifacio; and Newport City in Pasay City. It has also recently launched its first project in Cebu called Mactan Newtown.

For more than 20 years, Megaworld Group has emerged as the country's No. 1 real estate organization with more than 225 residential and office buildings completed with a total floor area of around 5.5 million square meters.