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SECURITIES AND EXCHANGE COMMISSION

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**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**

1. **November 29, 2013**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **28th Floor, The World Centre
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227**
Address of principal office
8. **(632) 867-8826 to 40**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
Common	31,964,509,322
Preferred	6,000,000,000
Total	37,964,509,322

10. **Item 9**

Megaworld Corporation ("Megaworld") issued, today, Two Billion Five Hundred Million (2,500,000,000) shares of common stock (the "Shares") to Alliance Global Group, Inc.

The Shares were issued from a Php10 billion increase in the authorized capital stock of Megaworld approved by the Securities and Exchange Commission on November 20, 2013.

As a result, the number of issued and outstanding common shares of Megaworld is as follows:

	ISSUED	OUTSTANDING
COMMON	32,095,929,322 ¹	31,964,509,322 ²

¹ Inclusive of 131,420,000 treasury shares

² Inclusive of 3,276,200 warrants conversion as of November 13, 2013

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

A handwritten signature in black ink, appearing to read 'Francisco C. Canuto', with a long horizontal flourish extending to the right.

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
November 29, 2013