



112272012001908



## SECURITIES AND EXCHANGE COMMISSION

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Company Information

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SEC Registration No. 0000167423  
Company Name MEGAWORLD CORP.  
Industry Classification  
Company Type Stock Corporation

Document Information

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Document ID 112272012001908  
Document Type 17-C (FORM 11-C:CURRENT DISCL/RPT)  
Document Code 17-C  
Period Covered December 21, 2012  
No. of Days Late 0  
Department CFD  
Remarks

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER

1. **December 21, 2012**  
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **320-000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre**  
**330 Sen. Gil Puyat Avenue**  
**Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
<b>Common</b>	<b>28,747,442,985</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>34,747,442,985</b>

10. **Item 9**

Megaworld Corporation (the "Company") has issued additional stock options (the "Options") to qualified employees of the Company, giving them the right to subscribe to a total of 55 million common shares of the Company at the exercise price of Php1.894207 per share. The Options, which were issued under the Company's Employee Stock Option Plan, shall generally vest on the 60<sup>th</sup> birthday of the Option Holder and may be exercised until the date of his retirement from the Company and/or its subsidiary.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**  
Issuer

By:



**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
December 21, 2012