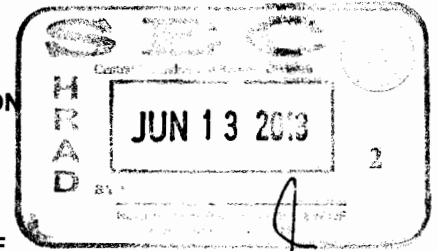


SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER



1. **June 13, 2013**  
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**  
Exact name of Issuer as specified in its charter
5. **Metro Manila**  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. **28<sup>th</sup> Floor, The World Centre  
330 Sen. Gil Puyat Avenue  
Makati City, Philippines 1227**  
Address of principal office
8. **(632) 867-8826 to 40**  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Stock Outstanding
<b>Common</b>	<b>29,403,660,402</b>
<b>Preferred</b>	<b>6,000,000,000</b>
<b>Total</b>	<b>35,403,660,402</b>

10. **Item 9(b)**

In relation to the current report dated June 11, 2013, we would like to clarify that the number of underlying common shares subscribed by warrant holders of Megaworld Corporation is 2,864,200 not 2,864,000 as earlier reported. The exercise price remains to be One Peso (Php1.00) per common share and the total number of warrants exercised to date remains to be 3,765,876,776.

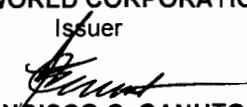
**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**

Issuer

By:

  
**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
June 13, 2013