

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jul 25, 2017
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines
Postal Code
1227
8. Issuer's telephone number, including area code
(632) 867-8826 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| Title of Each Class | Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding |
|---------------------|---|
| Common Shares | 32,239,445,872 |
| Preferred | 6,000,000,000 |
11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

MEG

PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing

References: Section 14 of the Revised Disclosure Rules

Subject of the Disclosure

Notice of Analysts' Briefing

Background/Description of the Disclosure

Megaworld Corporation (MEG) will hold an Analysts' Briefing on the Company's financial and operating results for the First Half of 2017.

| | |
|--------------------------------|--|
| Type of Briefing | Analysts' Briefing |
| Subject of the Briefing | MEG 1H 2017 Results |
| Date of the Briefing | Aug 14, 2017 |
| Time | 1:30PM |
| Venue | Executive East 7&9, G/F, Marriott Grand Ballroom Newport Blvd., Newport City Pasay City, Philippines |
| Contact Person | April Rose De Asis; Beverly Borlaza |
| Contact Details | ardeasis@megaworldcorp.com; bborlaza.global@megaworldcorp.com |

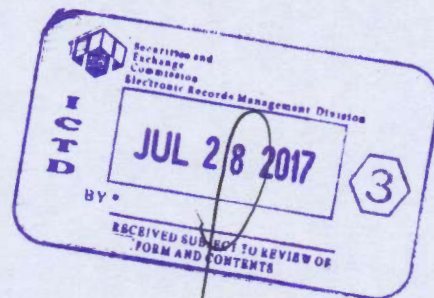
Other Relevant Information

Attached is the invitation to the briefing.

Filed on behalf by:

| | |
|--------------------|---------------------------------|
| Name | Dohrie Edangalino |
| Designation | Head-Corporate Compliance Group |

**SECURITIES AND EXCHANGE COMMISSION
SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2 (c) THEREUNDER**



1. **July 25, 2017**
Date of Report
2. SEC Identification Number: **167423** 3. BIR Tax Identification No: **000-477-103**
4. **MEGAWORLD CORPORATION**
Exact name of Issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **28th Floor, The World Centre
330 Sen. Gil Puyat Avenue
Makati City, Philippines 1227**
Address of principal office
8. **(632) 867-8826 to 40**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>Number of Shares of Stock Outstanding</u> |
|----------------------------|--|
| Common | 32,239,445,872 |
| Preferred | 6,000,000,000 |
| Total | 38,239,445,872 |

10. **Item 9(b)**

Megaworld Corporation (the "Company") will hold an Analysts' Briefing on August 14, 2017 (Monday) at 1:30 p.m., Manila Time.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer
July 25, 2017

Analysts' Briefing: MEG 1H 2017 Results

Megaworld Corporation (MEG) will hold an Analysts' Briefing on the Company's financial and operating results for the First Half of 2017.

Details as follows:

Type : **Analysts' Briefing**
Subject : **MEG 1H 2017 Results**
Date : **August 14, 2017 (Monday)**
Time : **1:30 P.M.**
Venue : **Executive East 7&9
G/F, Marriott Grand Ballroom
Newport Blvd., Newport City
Pasay City, Philippines**

The briefing will run for approximately less than one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

Interested parties should send their confirmation on or before August 10, 2017 (Thursday) to April Rose De Asis at ardeasis@megaworldcorp.com or Beverly Borlaza at bborlaza.global@megaworldcorp.com with this subject: **"MEG 1H 2017 Results Briefing"**. Only confirmed participants may be allowed to join the briefing.

We look forward to your participation.

Thank you.