

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Jun 16, 2017
2. SEC Identification Number
167423
3. BIR Tax Identification No.
000-477-103
4. Exact name of issuer as specified in its charter
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines
Postal Code
1227
8. Issuer's telephone number, including area code
(632) 867-8826 to 40
9. Former name or former address, if changed since last report
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000
11. Indicate the item numbers reported herein
Item 9(b)

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



MEGAWORLD CORPORATION

Megaworld Corporation

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PSE Disclosure Form 4-31 - Press Release
References: SRC Rule 17 (SEC Form 17-C)
Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Press Release: Megaworld Ramps Up Developments in Luzon - Property giant to launch more projects in various Luzon provinces this year

Background/Description of the Disclosure

Please see attached Press Release.

Other Relevant Information

None.

Filed on behalf by:

Name	Dohrie Edangalino
Designation	Head-Corporate Compliance Group

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<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,239,445,872
Preferred	6,000,000,000
Total	38,239,445,872

10. Item 9(b)

Please see attached Press Release.

SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEGAWORLD CORPORATION

Issuer

By:

FRANCISCO C. CANUTO
Senior Vice President and
Corporate Information Officer

June 16, 2017 ✓



MEGAWORLD

MEGAWORLD RAMPS UP DEVELOPMENTS IN LUZON

Property giant to launch more projects in various Luzon provinces this year

MANILA, Philippines, June 16, 2017 – Township developer Megaworld is strengthening its presence in various provinces in Luzon with its aggressive expansion of its development portfolio in Pampanga, Cavite, Rizal, Batangas and Laguna.

The company is allocating around P10-billion capital spending for the various Luzon developments this year. This includes the construction and completion of more residential, office, commercial and hotel developments in **Twin Lakes** near Tagaytay and **Southwoods City** in Cavite-Laguna, as well as for land development in **Capital Town** in San Fernando, Pampanga and in **Eastland Heights** in Antipolo, Rizal.

“There is so much opportunity here in Luzon and we believe that after aggressively expanding in the Visayas and Mindanao, it is time to give focus on our Luzon developments. But of course, we will still simultaneously and continuously develop our existing townships all across the country,” says Jericho Go, senior vice president, Megaworld.

“Aside from our existing developments, we are eyeing on the expansion of our development portfolio, particularly for our new concept of ‘integrated lifestyle community’, in other Luzon provinces down south and all the way up north. We will be announcing these new, exciting locations within the year,” adds Go. ###

Last week, Megaworld announced that it is scheduled to start the construction of its 21st township, **Capital Town**, in the City of San Fernando in Pampanga this year. The new township, located near the Pampanga Provincial Capitol, will have a cyberpark, mall, museum, leisure parks and shophouse district with wide avenues and boulevards that connect the township to major roads in San Fernando leading to the North Luzon Expressway (NLEX) and Clark International Airport. The company has also commissioned local and foreign experts on flood prevention and control to address issues related to flooding in the area.

The company, through its subsidiary Global-Estate Resorts, Inc. (GERI), is also completing the land development and township infrastructure in the 1,200-hectare Twin Lakes, particularly in its first residential projects – **Domaine Le Jardin Village** and **The Vineyard Residences**, which will start

turning over this year. The first phase of the 10-hectare vineyard, where grapes will be grown, is also being set up within the township. Moreover, the first and only hotel in the township, the **Twin Lakes Hotel**, is also in its final construction phase and is ready for completion next year.

In the 561-hectare **Southwoods City** located within the boundaries of Cavite and Laguna near the South Luzon Expressway (SLEX), the company is set to open **Southwoods Mall** and the **Southwoods Office Towers** this year. Land development and construction of the clubhouse and amenity area of **Pahara**, are also scheduled for completion this year. Likewise, the first two clusters of **Holland Park**, the first residential condominium development in **Southwoods City**, will be completed this year.

Eastland Heights, the company's first 'integrated lifestyle community' on the highlands of Antipolo, will also start sprucing up the development's main entrance along Marcos Highway as well as some of its amenities and facilities such as nature and water parks this year. The 640-hectare community is already highlighted by its abundant nature amenities which will be exclusively enjoyed by its residents.

Within the next few months, Megaworld will also start land development in **Maple Grove**, another new 140-hectare township in General Trias, Cavite.

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