

# SECURITIES AND EXCHANGE COMMISSION

## SEC FORM 17-C

### CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)  
May 10, 2017
2. SEC Identification Number  
167423
3. BIR Tax Identification No.  
000-477-103
4. Exact name of issuer as specified in its charter  
MEGAWORLD CORPORATION
5. Province, country or other jurisdiction of incorporation  
Metro Manila
6. Industry Classification Code(SEC Use Only)
7. Address of principal office  
28th Floor, The World Centre, 330 Sen. Gil Puyat Avenue, Makati City, Philippines  
Postal Code  
1227
8. Issuer's telephone number, including area code  
(632) 8678826 to 40
9. Former name or former address, if changed since last report  
N/A
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA
 

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common	32,239,445,872
Preferred	6,000,000,000
11. Indicate the item numbers reported herein  
Item 9(b)

*The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.*



MEGAWORLD CORPORATION

# Megaworld Corporation

## MEG

**PSE Disclosure Form 14-1 - Notice of Analysts'/Investors' Briefing**  
*References: Section 14 of the Revised Disclosure Rules*

**Subject of the Disclosure**

Analysts' Briefing on May 15, 2017.

**Background/Description of the Disclosure**

See attached SEC Form 17-C.

<b>Type of Briefing</b>	Analysts' Briefing
<b>Subject of the Briefing</b>	MEG First Quarter 2017 Results
<b>Date of the Briefing</b>	May 15, 2017
<b>Time</b>	1:30 p.m.
<b>Venue</b>	2nd Floor, Uptown Bonifacio Showroom 36th cor. 11th Avenue, Uptown Parade Cluster 2, Uptown Bonifacio, Fort Bonifacio, Taguig City
<b>Contact Person</b>	Ms. April Rose De Asis or Ms. Beverly V. Borlaza
<b>Contact Details</b>	Email add: bborlaza.global@megaworldcorp.com or ardeasis@megaworldcorp.com; Tel. No. (632) 867-8885

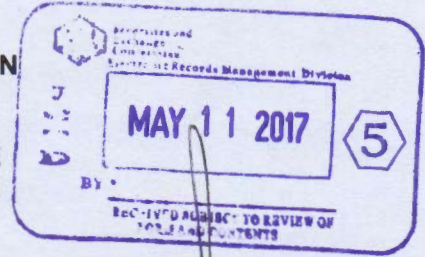
**Other Relevant Information**

See attached Map for the Venue.

**Filed on behalf by:**

<b>Name</b>	Dohrie Edangalino
<b>Designation</b>	Head-Corporate Compliance Group

**SECURITIES AND EXCHANGE COMMISSION  
SEC FORM 17-C  
CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2 (c) THEREUNDER**



1. May 10, 2017  
Date of Report
2. SEC Identification Number: 167423    3. BIR Tax Identification No: 000-477-103
4. MEGAWORLD CORPORATION  
Exact name of Issuer as specified in its charter
5. Metro Manila  
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)  
Industry Classification Code
7. 28<sup>th</sup> Floor, The World Centre  
330 Sen. Gil Puyat Avenue  
Makati City, Philippines 1227  
Address of principal office
8. (632) 867-8826 to 40  
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Stock Outstanding</u>
Common	32,239,445,872
Preferred	6,000,000,000
Total	38,239,445,872

10. Item 9(b)

Megaworld Corporation (the "Company") will hold an Analysts' Briefing on May 15, 2017 (Monday) at 1:30 p.m., Manila Time.

**SIGNATURE**

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEGAWORLD CORPORATION**  
Issuer

By:

**FRANCISCO C. CANUTO**  
Senior Vice President and  
Corporate Information Officer  
May 10, 2017

## **Analysts' Briefing: MEG First Quarter 2017 Results**

Megaworld Corporation (MEG) will hold an Analysts' Briefing on the Company's financial and operating results for the first quarter of 2017.

Details as follows:

Type : **Analysts' Briefing**

Subject : **MEG 1Q 2017 Results**

Date : **May 15, 2017 (Monday)**

Time : **1:30 PM**

Venue : **2<sup>nd</sup> Floor, Uptown Bonifacio Showroom  
36<sup>th</sup> cor. 11<sup>th</sup> Avenue, Uptown Parade Cluster 2,  
Uptown Bonifacio, Fort Bonifacio, Taguig City**  
*(Please see map on the next page)*

The briefing will run for approximately one hour. A Q&A segment will commence after the brief presentation where participants will be given the opportunity to raise questions.

Interested parties should send their confirmation on or before May 12, 2017 (Friday) to April Rose De Asis at [ardeasis@megaworldcorp.com](mailto:ardeasis@megaworldcorp.com) or Beverly Borlaza at [bborlaza.global@megaworldcorp.com](mailto:bborlaza.global@megaworldcorp.com) with this subject: "**MEG 1Q 2017 Results Briefing**". Only confirmed participants may be allowed to join the briefing.

We look forward to your participation.

Thank you.

36<sup>th</sup> Street

9<sup>th</sup> Avenue

→To Kalayaan Ave.→

UPTOWN  
MALL

2<sup>nd</sup> Floor  
Mall Connector

Uptown Parade

UPTOWN  
BONIFACIO  
Showroom

Uptown Parade Parking Lot

Pru Life  
Recruitment

Uptown Bonifacio  
Showroom

Wheels Fargo

panny's

DALMORE

PALACE

11<sup>th</sup> Avenue

Toyota Global City